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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

**MAJOR TRANSACTION
DEEMED DISPOSAL OF EQUITY INTEREST IN
CANTON RISEN FINANCIAL LEASING CO., LTD.***

**GRANT OF WAIVER
FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF
THE LISTING RULES
AND
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of China Investments Holdings Limited (the “**Company**”) dated 28 December 2018 in relation to the Second Capital Injection Agreement, pursuant to which Dali Water Supply agreed to contribute RMB52,146,900 (equivalent to approximately HK\$59,603,907) in cash to the capital of Canton Risen (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company had obtained written approval of the Transactions from Prize Rich Inc. and, pursuant to Rule 14.44 of the Listing Rules, the Company is exempted from convening a general meeting to approve the Transactions.

* *For identification purpose only*

Pursuant to Rule 14.41(a) of the Listing Rules, as the Transactions were approved by way of written shareholders' approval from a shareholder of the Company under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular in relation to the Transactions (the "**Circular**") to the shareholders of the Company within 15 business days after publication of the Announcement, which is on or before 21 January 2019.

As additional time is required for the Company to finalise the contents of the Circular, among other things, the valuation report, the indebtedness statement and other information as required by the Listing Rules, it is expected that the despatch date of the Circular will be postponed to a date on or before 15 February 2019.

In view of the above and taking into account of the Chinese New Year holidays between 5 February 2019 to 7 February 2019 in Hong Kong, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to postpone the date of despatch of the Circular to a date on or before 15 February 2019.

On behalf of
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 21 January 2019

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.