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## **CHINA INVESTMENTS HOLDINGS LIMITED**

**中國興業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 132)**

### **INSIDE INFORMATION BUSINESS UPDATE POTENTIAL DISPOSAL OF EQUITY INTEREST IN AN ASSOCIATED COMPANY THROUGH TENDER PROCESS**

The Company has resolved to resubmit for shareholders' approval the disposal of 20% equity interest held by CIH Finance, its wholly-owned subsidiary, in Guangdong Financial Leasing through the Tender Process. In the event that the Tender Process is successfully completed, the Potential Disposal will constitute a very substantial disposal of the Company subject to the relevant requirements, including shareholders' approval, under Chapter 14 of the Listing Rules.

This announcement is made by China Investments Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of Laws of Hong Kong).

Reference is made to the announcements of the Company respectively dated 20 April 2018 and 7 June 2018 and the circular of the Company dated 9 May 2018 in relation to the proposed disposal of 25% equity interest held by CIH Finance Investments Holdings Limited (中國興業金融投資控股有限公司) (“**CIH Finance**”), a wholly-owned subsidiary of the Company, in 廣東粵科融資租賃有限公司 (Guangdong Financial Leasing Co., Ltd.\*) (“**Guangdong Financial Leasing**”), a company incorporated in the People’s Republic of China (the “**PRC**”) principally engaged in finance leasing businesses.

The board of directors of the Company (the “**Board**”) has resolved to resubmit for shareholders’ approval the disposal of 20% out of the 25% equity interest held by CIH Finance in Guangdong Financial Leasing (the “**Potential Disposal**”), which will be carried out through the public tender process (the “**Tender Process**”) of the Guangdong United Assets and Equity Exchange (廣東聯合產權交易中心) (“**GDUAEE**”) in accordance with the laws of the PRC, subject to the requisite approval being obtained from the shareholders of the Company under the Listing Rules. The Company has been notified by GDUAEE that the Tender Process will formally commence on 16 July 2018.

As at the date of this announcement, no definitive agreement has been entered into by the Group with respect to the Potential Disposal. The Potential Disposal, if materialised, will constitute a very substantial disposal of the Company subject to reporting, announcement, and shareholders’ approval requirements under Chapter 14 of the Listing Rules. An announcement and circular in respect of such very substantial disposal will be issued by the Company as soon as practicable following the successful conclusion of the Tender Process and confirmation of the transferee for the Potential Disposal.

Prize Rich Inc., a shareholder holding approximately 71.41% of the issued shares of the Company as at the date hereof, has indicated its support of the resolution(s) to be proposed to approve the Potential Disposal and the transactions contemplated thereunder at the shareholders’ meeting of the Company to be held in this regard.

**As there is no certainty that the Tender Process will be successfully concluded or that the Potential Disposal will be consummated, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Investments Holdings Limited**  
**HE Xiangming**  
*Chairman*

Hong Kong, 13 July 2018

*As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director), and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.*

*\* For identification purpose only*