CHINA INVESTMENTS HOLDINGS LIMITED
中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

ADJOURNMENT OF THE FIRST SPECIAL GENERAL MEETING OF 2018

Reference is made to the circular (the "**Circular**") and notice (the "**First SGM Notice**") of the First Special General Meeting of 2018 (the "**First SGM**") of China Investments Holdings Limited (the "**Company**") dated 9 May 2018 and the announcement in relation to the poll result of the First SGM dated 25 May 2018 (the "**Announcement**"). Unless otherwise specified herein, all capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the First SGM Notice.

As disclosed in the Announcement, the Adjournment Resolution has been passed to adjourn the First SGM convened at 10:40 a.m. on Friday, 25 May 2018 to 10:30 a.m. on Thursday, 7 June 2018 at such venue as the Board may determine.

Notice is hereby given that the adjourned First SGM (the "**Adjourned First SGM**") will be held at 10:30 a.m. on Thursday, 7 June 2018 at the Garden Room A, 2nd Floor, New World Millennium Hong Kong Hotel, 72 Mody Road, Tsimshatsui, Kowloon, Hong Kong with the same agenda as set out in the First SGM Notice.

* *For identification purpose only*

The proxy form despatched with the Circular and the First SGM Notice will remain effective for the Adjourned First SGM. In order to be valid, the proxy form and any power of attorney or other authority (if any) under which it is signed or a certified copy thereof, must be deposited with the Company's principal place of business at Unit 501, Wing On Plaza, 62 Mody Road, Tsimshatsui, Kowloon, Hong Kong not later than 48 hours before the time appointed for the holding of the Adjourned First SGM or any further adjournment thereof. Completion and return of the proxy form will not preclude any Shareholder from subsequently attending and voting in person at the Adjourned First SGM if the Shareholder so wishes and, in such event, the instrument appointing the proxy shall be deemed to be revoked.

For avoidance of doubt, proxy forms, power of attorney, or other authorities validly deposited at the Company's principal place of business as above for the purposes of the First SGM will remain valid at the Adjourned First SGM but will be superseded and become invalid in the event that the same Shareholder has deposited additional proxy form, power of attorney or other authority at the Company's principal place of business as above.

In order to qualify for attending and voting at the Adjourned First SGM, all share certificates with completed transfer forms must have been lodged with the Company's branch share registrar, Tricor Progressive Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, not later than 4:30 p.m. on Friday, 18 May 2018.

By Order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 29 May 2018

As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director), and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.