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## CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司\*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

### POLL RESULTS OF SECOND SPECIAL GENERAL MEETING OF 2018 HELD ON 25 MAY 2018

China Investments Holdings Limited (the “**Company**”) is pleased to announce the poll results in respect of the resolutions proposed at the second special general meeting of 2018 (the “**Second SGM**”) of the Company held on 25 May 2018 as follows:

Ordinary Resolution		Number of Votes (%)	
		For	Against
1.	<p><b>“THAT:</b></p> <p>(a) the capital contribution agreement (the “<b>Capital Contribution Agreement</b>”, a copy of which has been produced before the meeting marked “A” and initialed by the chairman of the meeting for identification purpose) dated 28 March 2018 entered into amongst 佛山市南海康美投資有限公司 (Foshan City Nanhai Canmanage Investments Holdings Limited*) (“<b>Nanhai Canmanage</b>”), a wholly-owned subsidiary of the Company, 佛山市南海區聯華資產經營管理有限公司 (Foshan City Nanhai District Lianhua Asset Operation &amp; Management Co., Ltd*) (“<b>Nanhai Lianhua</b>”), 廣東省南海化工總廠有限公司 (Guangdong Nanhai Chemical Factory Co., Ltd.*) (“<b>Nanhai Chemical</b>”), and 廣東天諾民爆有限公司 (Guangdong Tiannuo Civil Explosives Co., Ltd.*) (the “<b>Target Company</b>”), in relation to the contribution of RMB130,333,102.44 and RMB5,319,718.47 to the capital of the Target Company respectively by Nanhai Canmanage and Nanhai Lianhua and all such acts and things as may be necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to the transactions by the Company and any of its subsidiaries contemplated thereunder or in connection therewith (including the grant of the Sale Option, as defined below) be and are hereby approved, confirmed and ratified; and</p>	1,329,593,240 (99.99%)	3,637 (0.01%)

	<p>(b) the transactions by the Company and any of its subsidiaries (including all such acts and things as may be necessary, expedient or desirable for the purpose of or in connection with the implementation of or giving effect to such transactions) pursuant to any exercise of the right granted to Nanhai Canmanage to require Nanhai Chemical to acquire all its equity interests in the Target Company with a consideration equivalent to the capital contribution amount paid by Nanhai Canmanage (together with interest on such amount at a rate equivalent to the benchmark loan interest rate for an one-year loan offered by the People's Bank of China plus 20%) ("<b>Sale Option</b>") as contemplated under the Capital Contribution Agreement, be and are hereby approved.</p>		
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As a majority of the votes were cast in favour of the above resolution, the resolution was duly passed.

As at the date of the Second SGM, the total number of issued and fully paid up shares of the Company was 1,712,329,142 shares. In relation to the resolution proposed at the Second SGM, the total number of shares entitling the holders to attend and vote for or against the resolution at the Second SGM was 1,712,329,142 shares. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the Second SGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and there were no shares requiring the holders to abstain from voting at the Second SGM under the Listing Rules.

Tricor Progressive Limited, the branch share registrar of the Company in Hong Kong, acted as scrutineer for the vote-taking at the Second SGM.

Shareholders may refer to the circular dated 9 May 2018 (the "**Circular**") for details of the above resolution proposed at the Second SGM. The Circular may be viewed and downloaded from the Company's website at <http://chinainvestments.oceanwir.com> or the designated website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

By Order of the Board  
**China Investments Holdings Limited**  
**HE Xiangming**  
*Chairman*

Hong Kong, 25 May 2018

*As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director), and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.*

*\* For identification purpose only*