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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 132)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Investments Holdings Limited (the “**Company**”) dated 28 March 2018, in relation to, among other things, the Capital Contribution (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (“**Circular**”) containing, among other things, further information on the Capital Contribution Agreement and other information as required under the Listing Rules, and the notice of SGM to consider and, if thought fit, approve the Capital Contribution Agreement, the transactions of the Group contemplated thereunder, and the exercise of the Sale Option is expected to be despatched to the Shareholders on or before 27 April 2018.

* For identification purpose only

As additional time is required for the preparation and finalisation of certain information for inclusion in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 9 May 2018.

By order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman

Hong Kong, 27 April 2018

As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.