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## **CHINA INVESTMENTS HOLDINGS LIMITED**

**中國興業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 132)**

### **MAJOR TRANSACTION FORMATION OF JOINT VENTURE**

### **GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of China Investments Holdings Limited (the “**Company**”) dated 16 November 2017, in relation to the entering into of the JV Documentation between CIH Finance (a wholly-owned subsidiary of the Company) and Nanhai Financial Hi-Tech Holdings for the establishment of the JV Company, pursuant to which CIH Finance has agreed to contribute an equivalent amount of RMB728,000,000 to the JV Company, representing 80% of the total capital contributions (the “**Announcement**”), and the announcement of the Company dated 7 December 2017 in relation to the delay in despatch of the relevant circular. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company had obtained written approval of the JV Formation from Prize Rich Inc. and, pursuant to Rule 14.44 of the Listing Rules, the Company is exempted from convening a general meeting to approve the JV Formation.

Pursuant to Rule 14.41(a) of the Listing Rules, as the JV Formation was approved by way of written shareholders' approval from a shareholder of the Company under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular in relation to the JV Formation (the "**Circular**") to the shareholders of the Company within 15 business days after publication of the Announcement, which is on or before 7 December 2017.

As additional time is required for the Company to finalise the contents of the Circular with its auditors, it is expected that the despatch date of the Circular will be postponed to a date on or before 19 December 2017.

In view of the above, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the "**Waiver**"), and the Stock Exchange has granted the Waiver to the Company, on the basis that the Company will despatch the Circular on or before 19 December 2017. The Stock Exchange may change the Waiver if the Company's situation changes.

On behalf of  
**China Investments Holdings Limited**  
**HE Xiangming**  
*Chairman*

Hong Kong, 8 December 2017

*As at the date of this announcement, the Board consists of five executive Directors, namely Mr. HE Xiangming (Chairman), Mr. LIN Pingwu (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Ms. WANG Xin (Deputy Managing Director) and three independent non-executive Directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.*

\* *For identification purpose only*