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CHINA INVESTMENTS HOLDINGS LIMITED

中國興業控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 132)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 June 2014 as compared to a profit for the six months ended 30 June 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Investments Holdings Limited (the “Company” and together with its subsidiaries, the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571, Law of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 June 2014 as compared to a profit for the six months ended 30 June 2013. The loss

for the six months ended 30 June 2014 is mainly attributable to an exchange loss arising from Renminbi depreciation during the period.

This announcement is based only on the preliminary assessment on the management accounts of the Group which have not been confirmed or reviewed by Company's auditors. **Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.** The unaudited results of the Group for the six months ended 30 June 2014 will be announced on 19 August 2014.

*By Order of the Board
China Investments Holdings Limited
HE Xiangming
Chairman*

Hong Kong, 15 August 2014

As at the date of this announcement, the Board consists of five executive directors, namely Mr. HE Xiangming (Chairman and Director), Mr. SU Wenzhao (Managing Director), Mr. YOU Guang Wu (Director), Mr. HUANG Zhihe (Deputy Managing Director) and Mr. WANG Xin (Deputy Managing Director) and three independent non-executive directors, namely Mr. CHAN Kwok Wai, Mr. CHEN Da Cheng and Mr. DENG Hong Ping.

**For identification purpose only*