

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|--|---------------------------|----------------------------------|---|--|--|--|
| Name of Issuer China Date Submitted 08/05/2 | Investments Holdings 2014 | Limited | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 132 Description : Ordinary Shares | | | | | | |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital (HKD) | | | |
| Balance at close of preceding month | 3,000,000,000 | 0.10 | 300,000,000.00 | | | |
| Increase/(decrease) | 0 | | 0 | | | |
| Balance at close of the month | 3,000,000,000 | 0.10 | 300,000,000.00 | | | |
| (2) Stock code :Descr | ription : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | N/A | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

30/04/2014

| Stock code :Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | <u>N/A</u> | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,188,329,142 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | <u>0</u> . | N/A | N/A | N/A |
| Balance at close of the month | 1,188,329,142 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share | | | | | No. of new shares of | No. of new shares of |
|------------------------|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | G . 1 | Б . 1 | C 11 1 | Y 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | _ |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole 1) | | | | | | |
| 3. N/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised du | ring the month | n from exercise o | of | | | |
| options (State current | | | | | | |

| Warran | ts to Issue Shares of the Iss | suer which are to | be Listed | | | | | |
|---------------|---|---------------------------------|--------------------------------------|----------|--------------------------------|---|--|--|
| | otion of warrants f expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va close o preceding r | of di | xercised uring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | N/A | | | | | | | |
| | | • | | | | | | |
| | / /) | | | | | | | <u>-</u> |
| S: C is | class of shares suable (Note 1) | | | | | | | |
| | ubscription price | | | | | | | |
| (i | GM approval date f applicable) ld/mm/yyyy) | (/ / |) | | | | | |
| | N/A | | , | | | | | |
| | | | | | | | | |
| Si | / /) tock code (if listed) Class of shares suable (Note 1) | | | | | | | |
| | ubscription price | | | | | | | |
| (i | GM approval date f applicable) dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N | N/A | | | | | | | |
| | | | | | | | | |
| | / /) | | | | | | | |
| S | tock code (if listed) | | | | | | | |
| | class of shares suable (Note 1) | | | | | | | |
| S | ubscription price | | | | | | | |
| | GM approval date f applicable) | | | | | | | |
| | | (/ / |) | | | | | |
| <u>4.</u> N | N/A | | | | | | | |
| | | | | | | | | |
| | / /) | - | | | | | | <u> </u> |
| S | tock code (if listed) | | | | | | | |
| | class of shares suable (Note 1) | | | | | | | |
| | ubscription price | | | | | | | |
| E (i | GM approval date f applicable) ld/mm/yyyy) | (/ / | | | | | | |
| Ì | - | | | T : 1 P | (0.1) | | NT / A | |
| | | | | Total B. | | nary shares) ence shares) | N/A N/A | - |
| | | | | | | Other class) | N/A | - |
| | | | | | ` | · | | • |

| Convertibles (i.e. Convertible in | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordir | nary charac) | N/A | |
| | | | (Prefere | ence shares) Other class) | N/A N/A N/A | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| shares (Note 1) | | |
| 2N/A | | |
| (/ /) shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| m . I D . (0 1) | 27/4 | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

| Ot | her Movements in | Issued Share Capital | | | | | |
|----|------------------|---------------------------|---|-------|-------------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price: State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/filiii/yyyy) | | | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | · 3333/ | | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 5. | Scrip dividend | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | 1 | ruplice currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | N/A | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u> </u> |

| | | For | r Main Boar | d and GEM lis | |
|-----|--|--|---------------|-------------------------|----------------------|
| | | | | No. of new | No. of new shares of |
| | | | | shares of issuer issued | |
| | | | | during the | may be |
| | | | | month | issued |
| | | | | pursuant | pursuant |
| | | | | thereto | thereto as at |
| | | | | | close of the |
| | Type of Issue | | | | month |
| | | Class of shares issuable - | | | |
| | | (Note 1) | | | |
| | | | . , . | | |
| 9. | Capital | 10000 und unounding | / /) | | |
| | reorganisation | date: (dd/mm/yyyy) | | | |
| | | ECM ammazzal data: | / /) | | |
| | | EGM approval date: (dd/mm/yyyy) | ' ' / | | |
| | | (dd/ iiiiii/ j j j j / | | N/A | |
| | | | | - | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | Class of shares issuable - | | | |
| | | (Note 1) | | | |
| 10. | Other (Please specify) At price: State currency | Janua and allatment | / /) | | |
| | (Please specify) At pince currency | Issue and allotment date: (dd/mm/yyyy) | ' ' , | | |
| | | | | | |
| | | LOW approvar date. | / /) | | |
| | | (dd/mm/yyyy) | | N/A | |
| | | | | | |
| | | Total E. (Ord | dinary share | s) N/A | |
| | | (Prefe | erence share | | - |
| | | | (Other clas | s) N/A | - |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | NI:I | |
| To | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to E): | (| (1) Nil | |
| | | | (| (2) N/A | |
| | | | (| | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A to E | E): | N/A | |
| Ta | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A | A to E): | N/A | |
| | | | | I Shave Capita | 1")) |
| (1 | These figures should be the same as the relevant figure | es unaer 11 above (Movemer | nis in Issuea | i Snare Capitat | !).) |

| Remarks (if any): | | | | | | |
|-------------------|--|--|--|--|--|--|
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| | | | | | | |
| Submitted by: | LO Tai On | | | | | |
| Title: | Company Secretary | | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.