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TIMES CHINA HOLDINGS LIMITED
時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

US\$350,000,000 5.75% SENIOR NOTES DUE 2027
(the “Notes”, Stock Code: 40528)

Joint Lead Managers and Joint Bookrunners

Deutsche Bank	UBS	Credit Suisse	CLSA	Guotai Junan International	Haitong International	BofA Securities
China CITIC Bank International		Citigroup	CMBC Capital	HeungKong Financial	J.P. Morgan	Nomura

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated 7 January 2021. Permission for the listing of, and dealing in the Notes is expected to become effective on 15 January 2021.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 14 January 2021

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.