HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

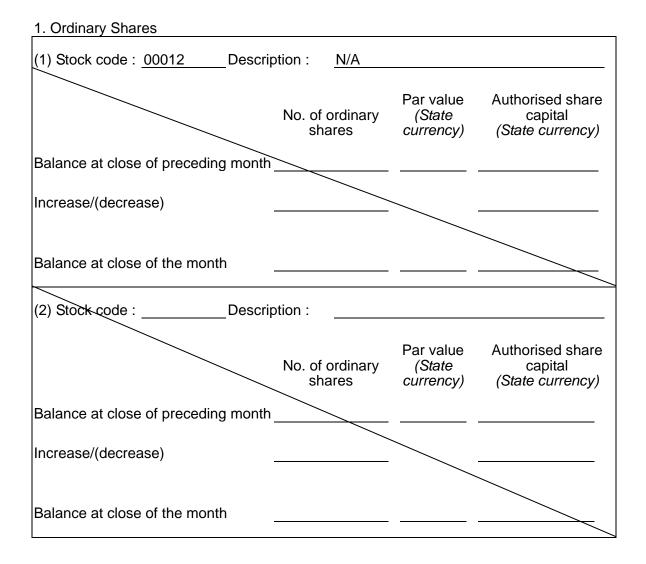
For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	HENDERSON LAND DEVELOPMENT COMPANY LIMITED
Date Submitted	03/01/2019

I. Movements in Authorised Share Capital



2. Preference Shares

Stock-code :D	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			

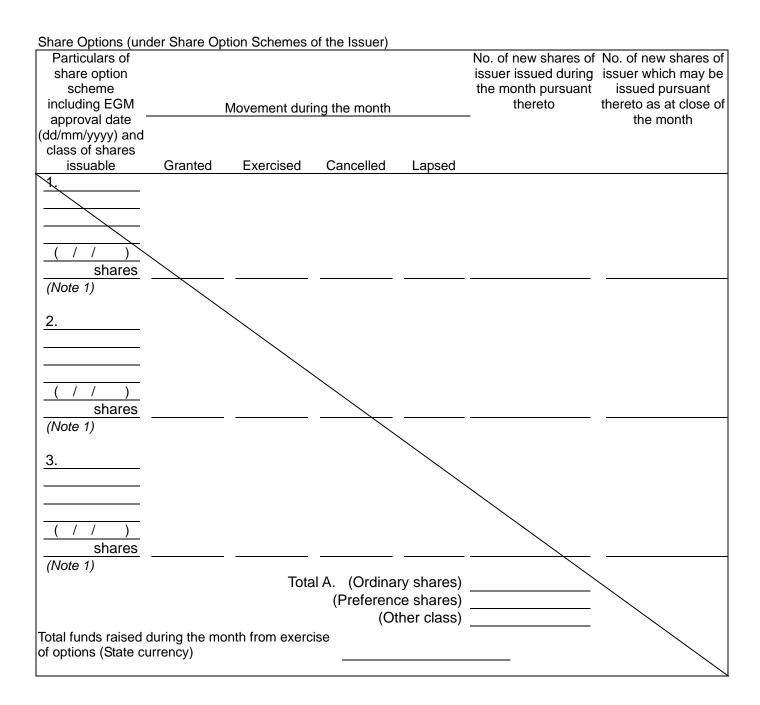
3. Other Classes of Shares

Stock code :Desci	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the <i>currency</i>):	end of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,401,260,912		<u> </u>	
Increase/ (decrease) during the month	N/A			
Balance at close of the month	4,401,260,912			

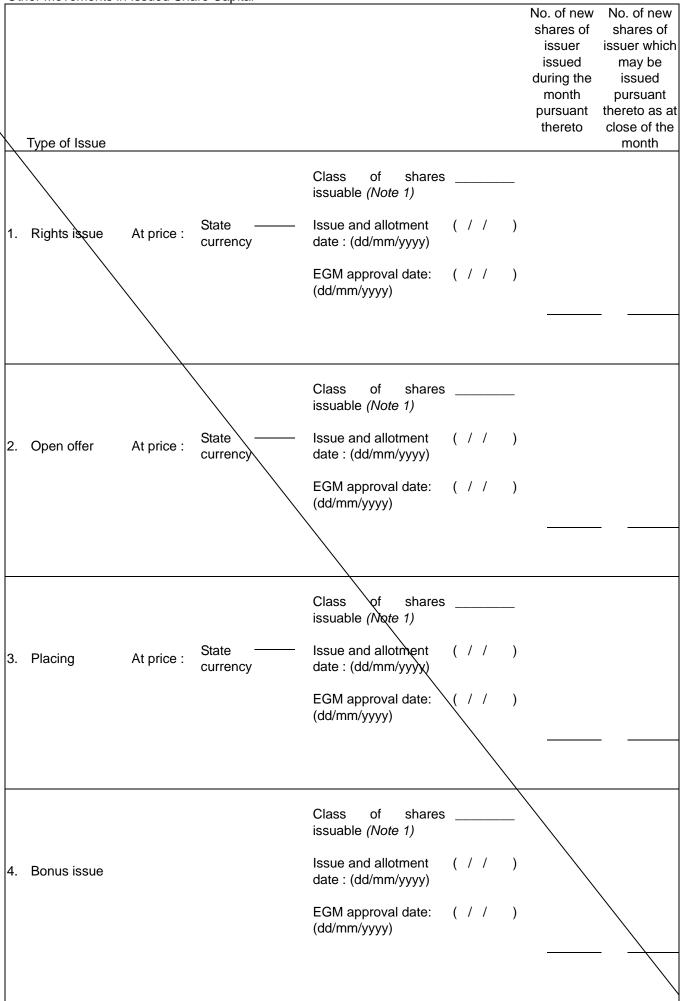
III. Details of Movements in Issued Share Capital

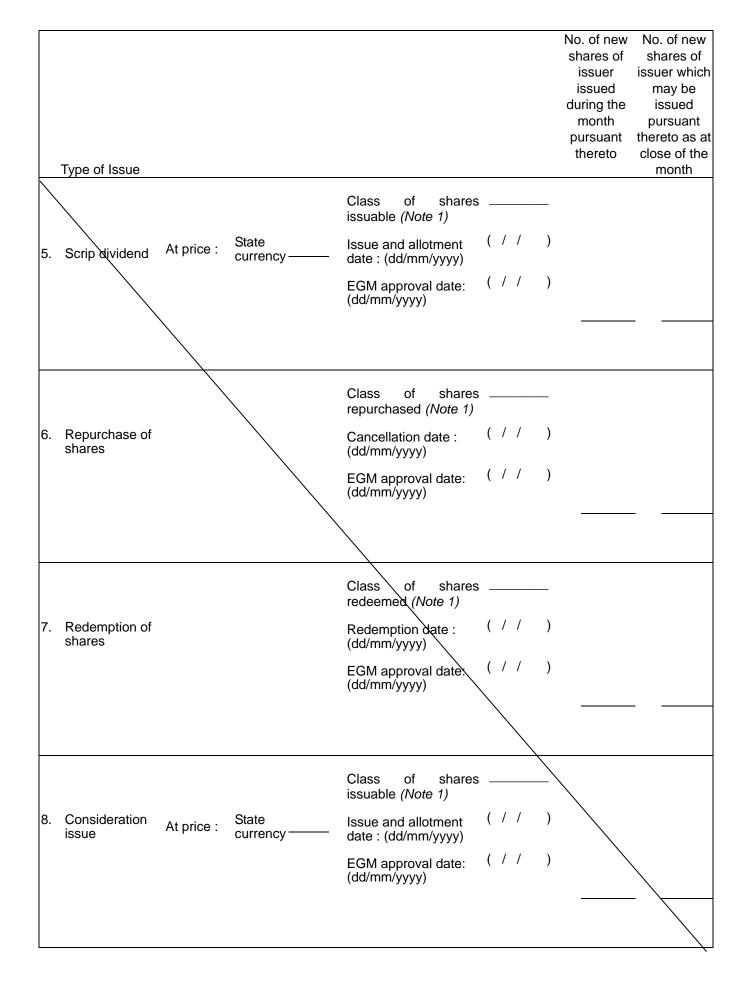


Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
				· ·		
Stock code (if listed)	\backslash					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date	\	<u>\</u>				
(if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /					
3.		\backslash				
		$\langle \rangle$				
		/		· ·		
Stock code (if listed)			\backslash			
Class of shares			\backslash			
Subscription price EGM approval date			\backslash			
(if applicable)			· · · · ·			
(dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.				\backslash		
				\backslash		
(/ /)	<u> </u>			· — — — — ·		
Stock code (if listed)				\backslash	\backslash	
Class of shares					\backslash	
Cube evintien price					\backslash	
Subscription price					\backslash	
(if applicable)					\backslash	
(dd/mm/yyyy)	(/ /)				\backslash
		Total B	(Ordina	ary shares)		\backslash
			(Preferen	ice shares)		- \
			` (C	other class)		
						\backslash

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>×</u>	-					
	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
	- \					
Stock code (if listed)						
Class of shares issuable (Note 1)	\sim					
Subscription price						
EGM approval date (if applicable)		\backslash				
(dd/mm/yyyy)	(/ /)	\				
3.	_	\backslash				
	_		\backslash			
			$\underline{\ }$			
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price			\backslash	\backslash		
(if applicable)				\backslash		
(dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
	_			\backslash		
					$\underline{\}$	
Stock code (if listed) Class of shares						
issuable (Note 1)					\backslash	
					\backslash	
EGM approval date (if applicable)						\backslash
	(/ /)					\backslash
		10	otal C. (Ordina Preferen)	ry shares) ce shares)		- \
				ther class)		
						}

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
(/ /) shares (Note 1)		
2.		
shares (Note 1)		·
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	<u></u>	
	Total E. (Ordinary		
	shares Preference shares))	-
	(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	$\overline{\}$
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks	(if	any):
---------	-----	-------

Submitted by: <u>LIU Cheung Yuen, Timon</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.