

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/06/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Cheung Kong Property Holdings Limited

Date Submitted 05/07/2016

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>1113</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>8,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$8,000,000,000</u>                        |
| Increase/(decrease)   | <u>--</u>                 |                                  | <u>--</u>                                       |
| Balance at close of the month                                     | <u>8,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$8,000,000,000</u>                        |
| (2) Stock code : <u>N/A</u> Description : <u>--</u>               |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                               | <u>--</u>                 | <u>--</u>                        | <u>--</u>                                       |
| Increase/(decrease)   | <u>--</u>                 |                                  | <u>--</u>                                       |
| Balance at close of the month                                     | <u>--</u>                 | <u>--</u>                        | <u>--</u>                                       |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                     | Description :                              | <u>--</u>  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>--</u>                      | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)                 | <u>--</u>                      |  | <u>--</u>  |
| Balance at close of the month       | <u>--</u>                      | <u>--</u>                                  | <u>--</u>  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                           | Description :                              | <u>--</u>  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>--</u>                            | <u>--</u>                                  | <u>--</u>  |
| Increase/(decrease)                 | <u>--</u>                            |  | <u>--</u>  |
| Balance at close of the month       | <u>--</u>                            | <u>--</u>                                  | <u>--</u>  |

Total authorised share capital at the end of the month (*State currency*) : **HK\$8,000,000,000**

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## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)       | No of preference<br>shares | No. of other<br>classes of shares |
|--|-------------------------------|-----------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>3,846,143,500</u>          | <u>--</u> | <u>--</u>                  | <u>--</u>                         |
| Increase/ (decrease)<br>during the month | <u>(645,500)</u>              | <u>--</u> | <u>--</u>                  | <u>--</u>                         |
| Balance at close of<br>the month         | <u>3,845,498,000</u>          | <u>--</u> | <u>--</u>                  | <u>--</u>                         |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|---|---------------------------|-----------|-----------|--------|---|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |   |
| 1. --<br>_____<br>_____<br>_____<br>( / / )<br>shares   | --                        | --        | --        | --     | --  | --  |
| (Note 1)  |                           |           |           |        |   |   |
| 2. --<br>_____<br>_____<br>_____<br>( / / )<br>shares   | --                        | --        | --        | --     | --  | --  |
| (Note 1)  |                           |           |           |        |   |   |
| 3. --<br>_____<br>_____<br>_____<br>( / / )<br>shares   | --                        | --        | --        | --     | --  | --  |
| (Note 1)  |                           |           |           |        |   |   |
| Total A. (Ordinary shares)  |                           |           |           |        | --  |   |
| (Preference shares)   |                           |           |           |        | --  |   |
| (Other class)   |                           |           |           |        | --  |   |
| Total funds raised during the month from exercise<br>of options (State currency)  |                           |           |           |        | --  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. --<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | --                              | --   | --                               | --  | --  | --  |
| 2. --<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | --                              | --   | --                               | --  | --  | --  |
| 3. --<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | --                              | --   | --                               | --  | --  | --  |
| 4. --<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | --                              | --   | --                               | --  | --  | --  |
| Total B.    (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                                 |  |                                  |   | --  | --  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. --  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. --  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. --  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. --  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              |  |   |
|  | --                             | --                                 | --                         | --                           | --   | --  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | --   |   |
| (Preference shares)                            |                                |                                    |                            |                              | --   |   |
| (Other class)                                  |                                |                                    |                            |                              | --   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. --<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 2. --<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| 3. --<br>_____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | --   | --  |
| Total D. (Ordinary shares)  | --   |   |
| (Preference shares)   | --   |   |
| (Other class)   | --   |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                              |                                      |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------|--------------------------------------|--|---|---|
| 1. Rights issue | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | --  |
|                 |                              |                                      |  |   |   |
| 2. Open offer   | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | --  |
|                 |                              |                                      |  |   |   |
| 3. Placing      | At price : State<br>currency | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | --  |
|                 |                              |                                      |  |   |   |
| 4. Bonus issue  |                              | Class of shares issuable<br>(Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                 |                              |                                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   | --  |
|                 |                              |                                      |  |   |   |

| Type of Issue                |                              |   |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------|------------------------------|---|--|---|---|
| 5. Scrip dividend            | At price : State<br>currency | Class of shares issuable _____<br>(Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                              |                              |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   |
|                              |                              |   |  | --  | --  |
| 6. Repurchase of<br>shares   |                              | Class of shares _____<br>repurchased (Note 1) | Cancellation date :<br>(dd/mm/yyyy)        | (22/06/2016)  |   |
|                              |                              |   | AGM approval date:<br>(dd/mm/yyyy)         | (13/05/2016)  |   |
|                              |                              |   |  | (645,500)   | --  |
|                              |                              |   |  | (see<br>remarks)  |   |
| 7. Redemption of<br>shares   |                              | Class of shares _____<br>redeemed (Note 1)    | Redemption date :<br>(dd/mm/yyyy)          | ( / / )   |   |
|                              |                              |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   |
|                              |                              |   |  | --  | --  |
| 8. Consideration<br>issue    | At price : State<br>currency | Class of shares issuable _____<br>(Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                              |                              |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   |
|                              |                              |   |  | --  | --  |
| 9. Capital<br>reorganisation |                              | Class of shares issuable _____<br>(Note 1)    | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )   |   |
|                              |                              |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )   |   |
|                              |                              |   |  | --  | --  |



|                               |                                 |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|---------------------------------|--|---|--|---|
| Type of Issue                 |                                 |  |   |  |   |
| 10. Other<br>(Please specify) | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                               |                                 | EGM approval date: (dd/mm/yyyy)            | ( / / )                                 | --   | --  |
|                               |                                 |  |   |  |   |
| Total E. (Ordinary shares)    |                                 |  |   | (645,500)  |   |
| (Preference shares)           |                                 |  |   | --   |   |
| (Other class)                 |                                 |  |   | --   |   |

|  |     |           |
|--|-----|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | (645,500) |
|  | (2) | --        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | --        |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | --        |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |           |

Remarks (if any):

645,500 ordinary shares (previously repurchased on market on 23rd May, 2016) were cancelled on 22nd June, 2016.

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Submitted by: Eirene Yeung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*