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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 1109)

Issue of U.S.\$300,000,000 3.75 per cent. Notes due 2024 (Stock code: 5787)
and
U.S.\$500,000,000 4.125 per cent. Notes due 2029 (Stock code: 5786)
(together, the "**Notes**")

under the U.S.\$3,900,000,000 Medium Term Note Programme of China Resources Land Limited
(the "**Programme**")

Sole Global Coordinator

HSBC

Joint Lead Managers and Joint Bookrunners

CCB International
ABC International

DBS Bank Ltd.
Bank of America Merrill
Lynch

BOC
HSBC

Application has been made to The Stock Exchange of Hong Kong Limited (the "**SEHK**") for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 30 January 2019 prepared in respect of the Programme and the pricing supplements dated 19 February 2019 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 27 February 2019.

26 February 2019

As at the date of this announcement, the Executive Directors of the Company are Mr. Tang Yong, Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Shen Tongdong and Mr. Wu Bingqi; the Non-executive Directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the Independent Non-executive Directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.