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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a CNH 400,000,000 currency converted loan facility agreement entered into by the Company with a bank. This facility agreement imposes, among other things, CRH to maintain a minimum shareholding percentage in the Company.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

CNH 400,000,000 Currency Converted Loan Facility Agreement

On 21st February 2019, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) for a CNH 400,000,000 currency converted loan facility (the “**Loan Facility**”) with a bank. The Loan Facility has a term of three years commencing from the Facility Agreement Date.

Requirement relating to the shareholding of China Resources (Holdings) Company Limited (“CRH”) in the Company

Pursuant to the Facility Agreement, it shall be a Change of Control if (i) CRH ceases to have the direct or indirect ownership of at least 35% of the issued shares of the Company; or (ii) CRH ceases to have the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the Company’s board. As at the date of this announcement, CRH owns approximately 61.27 per cent of the issued share capital of the Company.

If a Change of Control under the Facility Agreement occurs, the bank shall declare any commitment under the Facility Agreement to be cancelled and/or declare the outstanding Loans, together with accrued interest, and all other amounts accrued under

the Facility Agreement immediately due and payable.

By Order of the Board
China Resources Land Limited
Tang Yong
Chairman

PRC, 21st February 2019

As at the date of this announcement, the executive directors of the Company are Mr. Tang Yong, Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji, Mr. Shen Tongdong and Mr. Wu Bingqi; the non-executive directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the independent non-executive directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hing Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.