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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 1109)

**U.S.\$3,900,000,000 Medium Term Note Programme**

*Arrangers*

**HSBC**

*Dealers*

**CCB International  
ABC International**

**DBS Bank Ltd.  
Bank of America Merrill  
Lynch**

**Bank of China  
HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited ("SEHK") for the listing of the U.S.\$3,900,000,000 Medium Term Note Programme (the "**Programme**") of China Resources Land Limited for a period of 12 months from 30 January 2019 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on SEHK and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 30 January 2019. The listing of the Programme is expected to become effective on or about 31 January 2019.

31 January 2019

*As at the date of this announcement, the Executive Directors of the Company are Mr. Wu Xiangdong, Mr. Tang Yong, Mr. Li Xin, Mr. Zhang Dawei, Mr. Xie Ji and Mr. Shen Tongdong; the Non-executive Directors of the Company are Mr. Yan Biao, Mr. Chen Ying, Mr. Wang Yan and Mr. Chen Rong; and the Independent Non-executive Directors of the Company are Mr. Andrew Y. Yan, Mr. Ho Hin Ngai, Bosco, Mr. Wan Kam To, Peter, Mr. Zhong Wei and Mr. Sun Zhe.*