日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | APAC RESOURCES LIMITED |
|----------------|------------------------|
| Date Submitted | 03/07/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code : <u>1104</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 2,000,000,000 | HK\$1.00 | HK\$2,000,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 2,000,000,000 | <u>HK\$1.00</u> | HK\$2,000,000,000 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> </u> | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | tion : | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

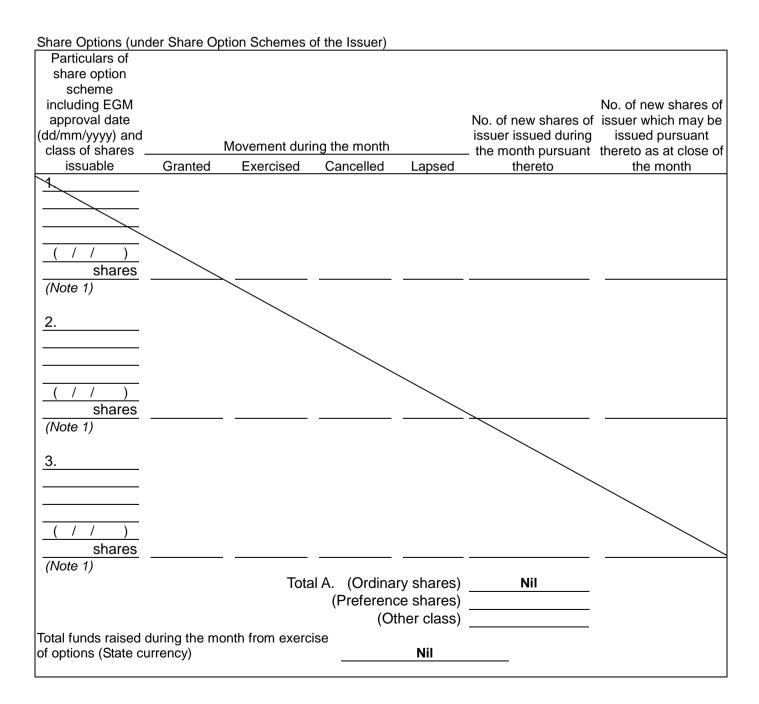
Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi (1) | inary shares (2) | No of preference shares | No. of other classes of shares |
|--|--------------------|---------------------|----------------------------|--------------------------------|
| Balance at close of preceding month | 795,277,315 | | | |
| Increase/ (decrease) during the month | N/A | | | <u> </u> |
| Balance at close of the month | 795,277,315 | · | | |

III. Details of Movements in Issued Share Capital

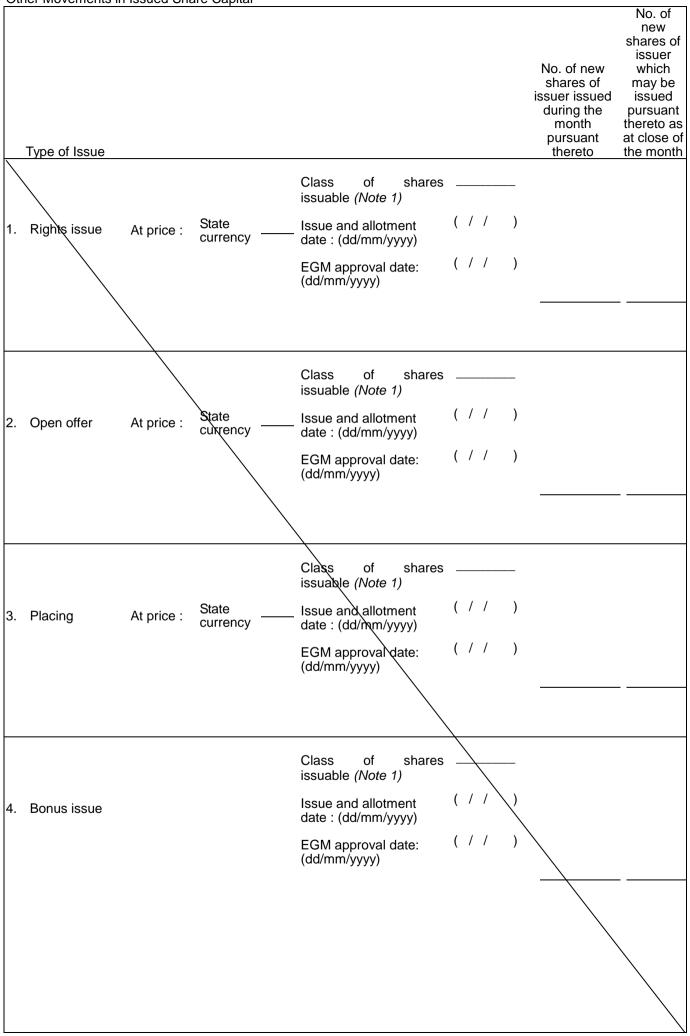


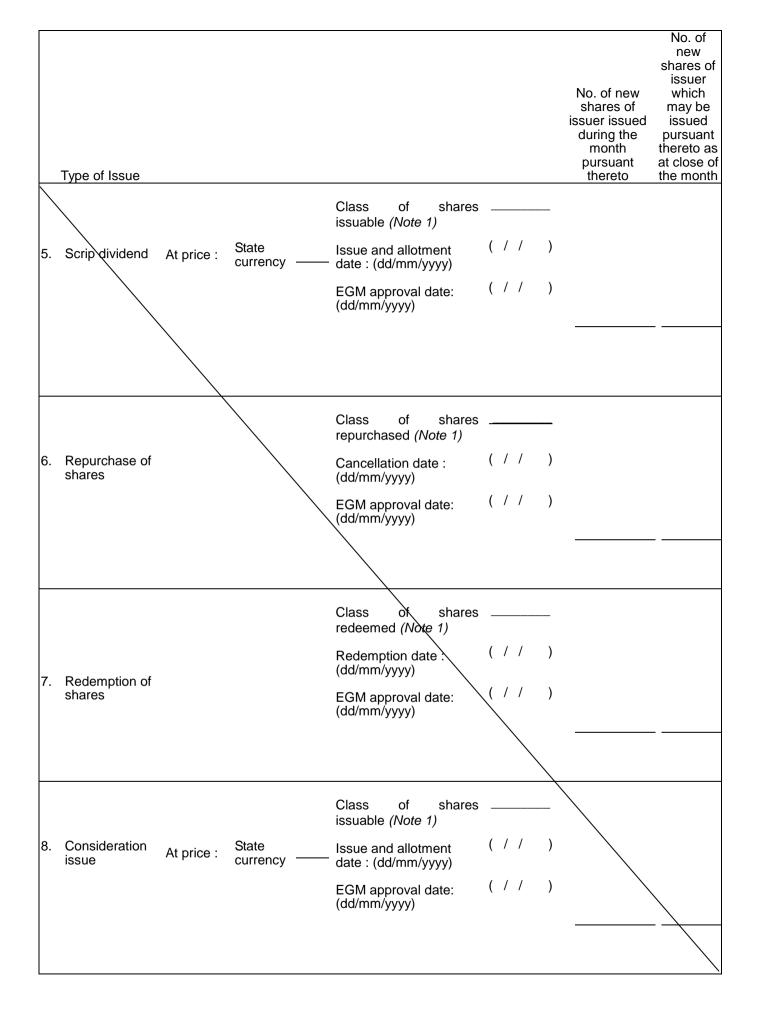
| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|--|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>×.</u> | | | | | | |
| (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | , <u> </u> | | | | | |
| ` | \backslash | | | | | |
| (/ /) Stock code (if listed) Class of shares | $\overline{}$ | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | | | | | |
| 3. | | \backslash | ` | | | |
| | | | $\underline{\hspace{1.5mm}}$ | | | |
| Subscription price | | | | _ | | |
| EGM approval date (if applicable) | | | | \mathbf{i} | | |
| (dd/mm/yyyy) | (/ / |) | | \backslash | | |
| 4 | | | | \backslash | ` | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | \backslash | |
| Subscription price | | | | | ``` | |
| Subscription price | | | | | | \backslash |
| (if applicable) | 1 1 1 |) | | | | \mathbf{i} |
| (uu/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total B | (Preferen | ary shares) ice shares) other class) | | - - - |
| | | | | | | |

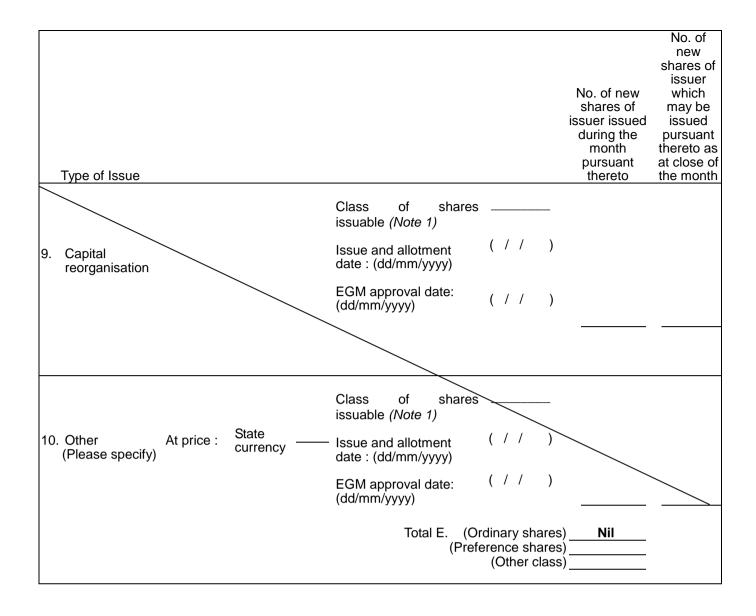
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| <u>\</u> | _ | | | | | |
| \rightarrow | — | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) <u>\</u> | (/ /) | | | | | |
| <u>2.</u> | _\ | | | | | |
| | - \ | | | | | |
| | - \ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | \rightarrow | | | | |
| Subscription price | | — | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | ` | | | |
| <u>3.</u> | _ | | \backslash | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | \mathbf{i} | | |
| Subscription price | | | | \sim | | |
| EGM approval date (if applicable) | | | | \sim | | |
| | (/ /) | | | \sim | 、 、 | |
| <u>4.</u> | | | | | $\overline{\}$ | |
| | | | | | | |
| | _ | | | | \backslash | |
| | | | | | \longrightarrow | |
| Stock code (if listed) Class of shares | | | | | | |
| | | | | | | \searrow |
| Subscription price | | | | | | \mathbf{i} |
| EGM approval date | | | | | | \mathbf{i} |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \sim |
| (dd/1111/yyyy) | (' ') | | Total C. (Ordina | ary shares) | Nil | |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | _ |
| | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 4 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | | - |
| (Other class) | | |
| | | - |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|-----------|------------|
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E |): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | to E): | |
| (These figures should be the same as the relevant figures under II above ("Movemer Capital").) | nts in Is | sued Share |

| Remarks (if any): |
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| Submitted by: <u>Lau Tung Ni</u> |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.