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APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1104)

POLL RESULTS AT THE SPECIAL GENERAL MEETING HELD ON 4 MAY 2018

The Board is pleased to announce that the resolution as set out in the revised notice of SGM dated 17 April 2018 was duly passed by the Independent Shareholders at the SGM postponed to be held on 4 May 2018 by way of poll.

References are made to (i) the circular of APAC Resources Limited (the “**Company**”) dated 19 March 2018 (the “**Circular**”); (ii) the supplemental announcement of the Company dated 6 April 2018 in relation to, among others, the postponement of the SGM (the “**Postponement Announcement**”); and (iii) the revised notice of SGM dated 17 April 2018 (the “**Notice**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular and the Postponement Announcement.

POLL RESULTS OF THE POSTPONED SGM

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Independent Shareholders at the SGM postponed to be held on 4 May 2018 (“**Postponed SGM**”) by way of poll.

The poll results of the Postponed SGM are as follows:

Ordinary Resolution	No. of Votes (%)	
	For	Against
To approve, confirm and ratify the Share Sale Agreement and the Amending Deed and the transactions contemplated thereunder and to authorise any one of the directors of the Company to execute all such documents and do all such acts and things and to sign all documents and to take any steps as they consider desirable, necessary or expedient in connection with and to give effect to the Share Sale Agreement and the Amending Deed and the transactions contemplated thereunder. [#]	72,984,900 (99.98%)	15,546 (0.02%)
As more than 50% of the votes were cast in favour of the above resolution, the resolution above was duly passed as an ordinary resolution by the Independent Shareholders at the Postponed SGM.		

[#] The full text of the resolution is set out in the Notice.

As at the date of the Postponed SGM, the total number of issued Shares was 795,277,315 Shares. As stated in the Circular, APL and its associates (including Allied Properties Investments), holding 269,858,943 Shares, had abstained from voting on the resolution at the Postponed SGM as required. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on the resolution at the Postponed SGM was 525,418,372 Shares. Save as disclosed herein, there were no parties who had stated their intentions in the Circular to vote against or to abstain from voting on the proposed resolution at the Postponed SGM, no Shares entitling the holders to attend and abstain from voting in favour of the proposed resolution at the Postponed SGM as set out in Rule 13.40 of the Listing Rules and no shareholders of the Company or their associates were required under the Listing Rules to abstain from voting on the proposed resolution at the Postponed SGM. There was no restriction on any shareholders of the Company to cast votes on the proposed resolution at the Postponed SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the Postponed SGM.

By Order of the Board
APAC Resources Limited
Lau Tung Ni
Company Secretary

Hong Kong, 4 May 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* *For identification purpose only*