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APAC RESOURCES LIMITED
亞太資源有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1104)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION**

**THE ACQUISITION OF APPROXIMATELY 38.09% OF
THE TOTAL ISSUED SHARE CAPITAL OF TANAMI GOLD NL**

Reference is made to the announcement of APAC Resources Limited (the “**Company**”) dated 2 February 2018 (the “**Announcement**”) in respect of the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, details of the Acquisition and the notice convening the SGM was expected to be despatched to the shareholders of the Company on or before 27 February 2018. However, as additional time is required to finalise certain information in the Circular, the Board expects the date of despatch of the Circular to the shareholders of the Company will be delayed to 13 March 2018.

On behalf of the Board
APAC Resources Limited
Arthur George Dew
Chairman

Hong Kong, 27 February 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (Mr. Wong Tai Chun, Mark as his alternate), Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* For identification purpose only