日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/08/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | APAC RESOURCES LIMITED | |
|----------------|------------------------|--|
| Date Submitted | 01/09/2017 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|---------------------------|----------------------------------|--|
| (1) Stock code : <u>1104</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | 2,000,000,000 | HK\$1.00 | HK\$2,000,000,000 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 2,000,000,000 | HK\$1.00 | HK\$2,000,000,000 |
| (2) Stock code : Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> </u> | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

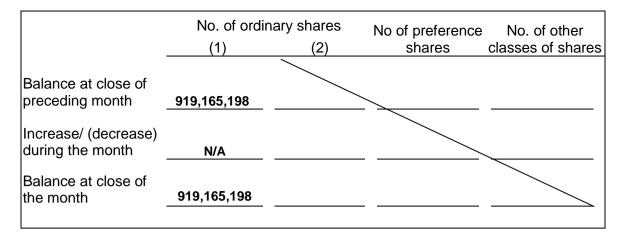
3. Other Classes of Shares

| Stock code : Descrip | tion : | | |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | . <u> </u> | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

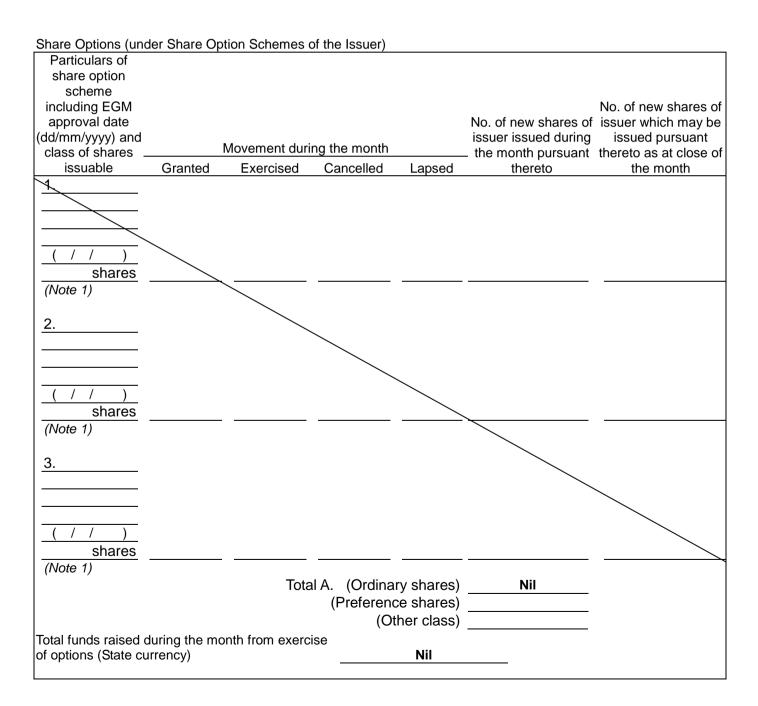
Total authorised share capital at the end of the month (*State currency*):

HK\$2,000,000,000

II. Movements in Issued Share Capital



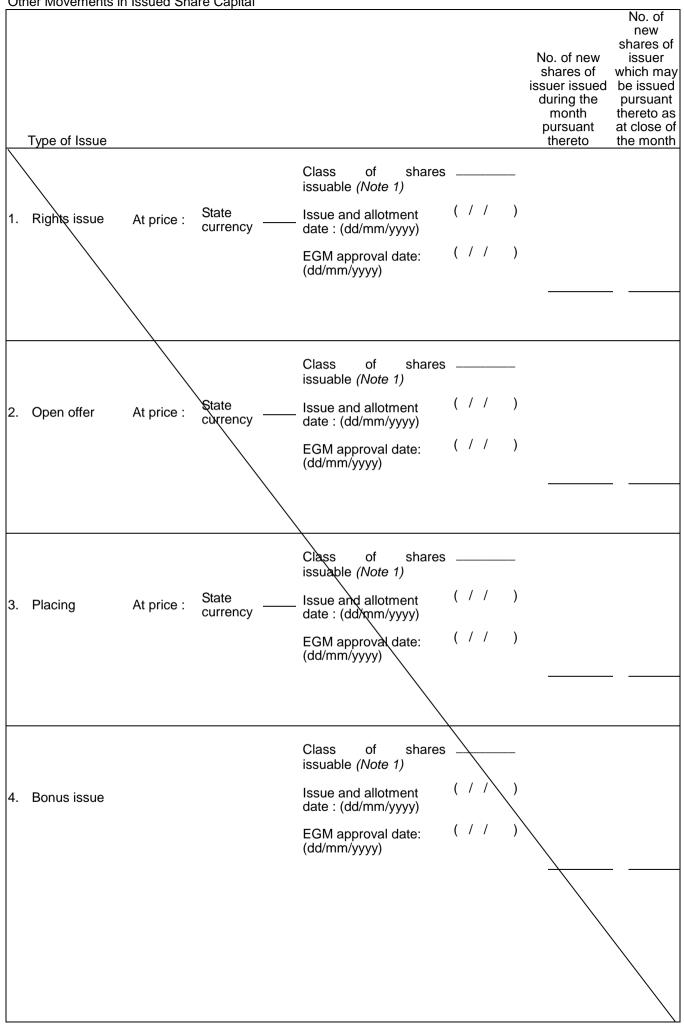
III. Details of Movements in Issued Share Capital

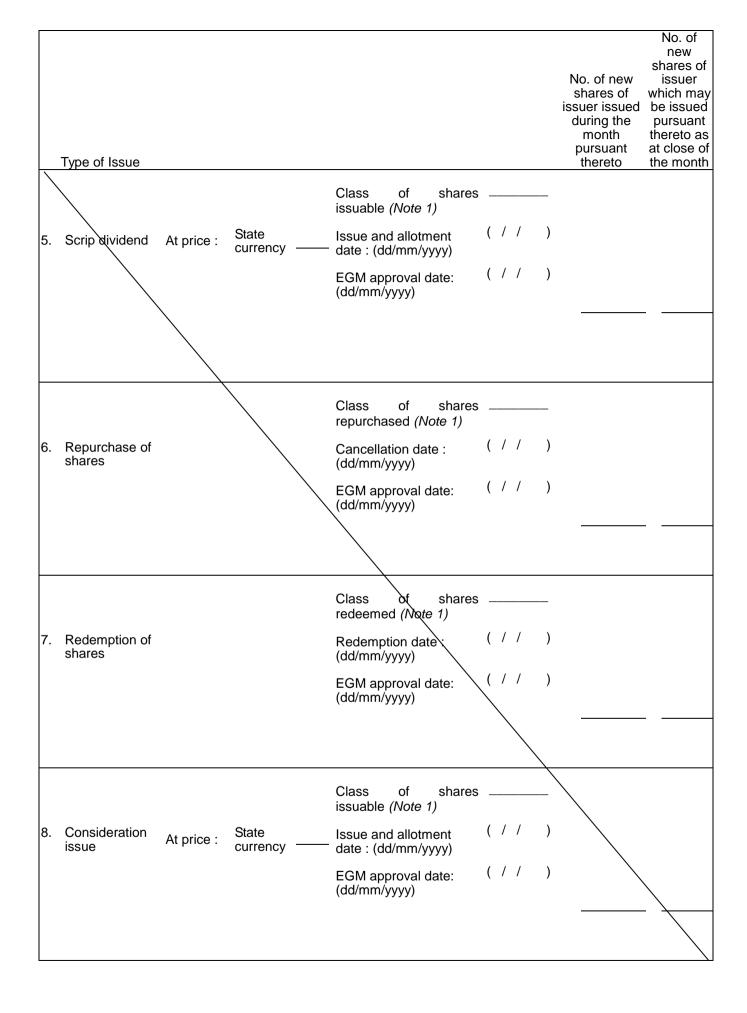


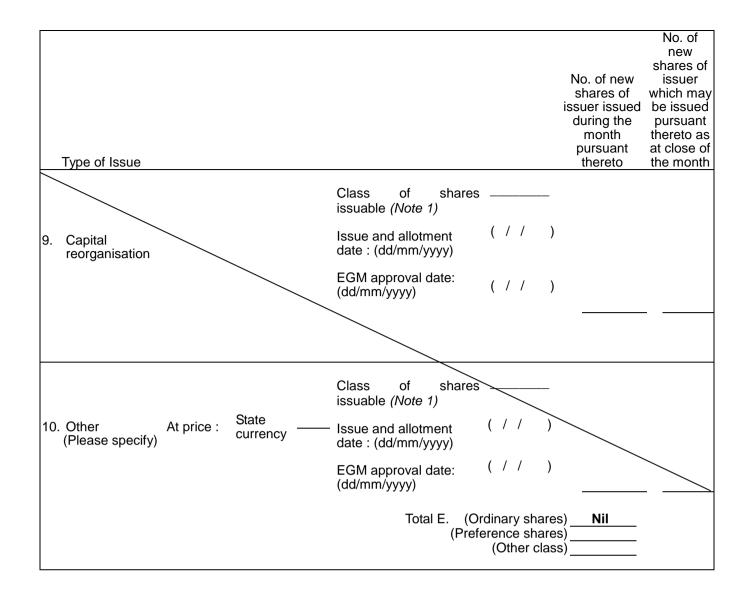
| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>×.</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | \backslash | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | · | | |
| | | | \rightarrow | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | \backslash | |
| Out a salation mains | | | | | | |
| EGM approval date | | | | | | \mathbf{i} |
| (if applicable) | (|) | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | \backslash |
| | | Total B | (Preferen | ary shares) ce shares) ther class) | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------|------------------------------------|----------------------------------|---|--|--|
| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| Class and description | outstanding | month | month | month | thereto | month |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ \ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | | | | |
| Subscription price EGM approval date (if applicable) | (/ /) | | Total C. (Ordina (Preference) | ry shares) ce shares) ther class) | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | əd, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 4 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| · · · · · · · · · · · · · · · · · · · | | · |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | | |
| (Other class) | | |







| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1 | 1) | Nil |
|--|--------|------------|
| (2 | 2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to | • E): | |
| (These figures should be the same as the relevant figures under II above ("Movements Capital").) | in Iss | sued Share |

| Remarks (if any): |
|---|
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| |
| Submitted by: <u>Lau Tung Ni</u> |
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.