日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	APAC RESOURCES LIMITED	
Date Submitted	01/08/2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1104</u> Description : <u>Ordinary Shares</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	2,000,000,000	HK\$1.00	HK\$2,000,000,000	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	2,000,000,000	HK\$1.00	HK\$2,000,000,000	
(2) Stock code :Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

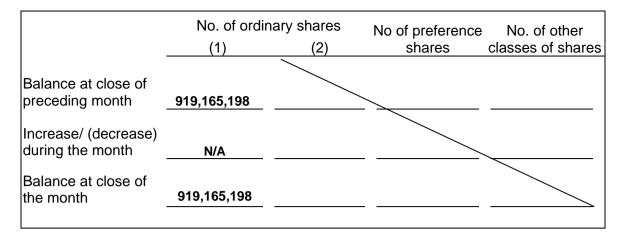
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

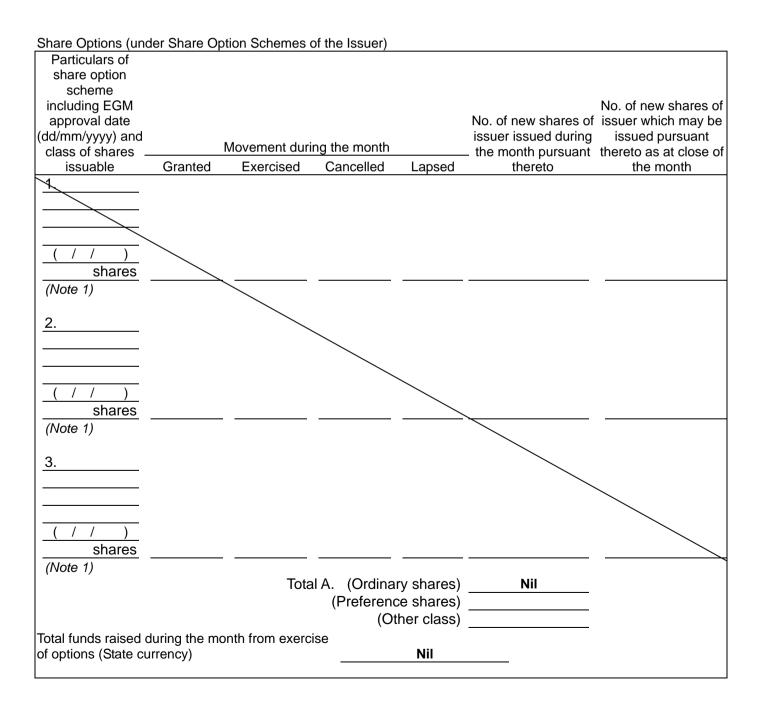
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month		. <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital



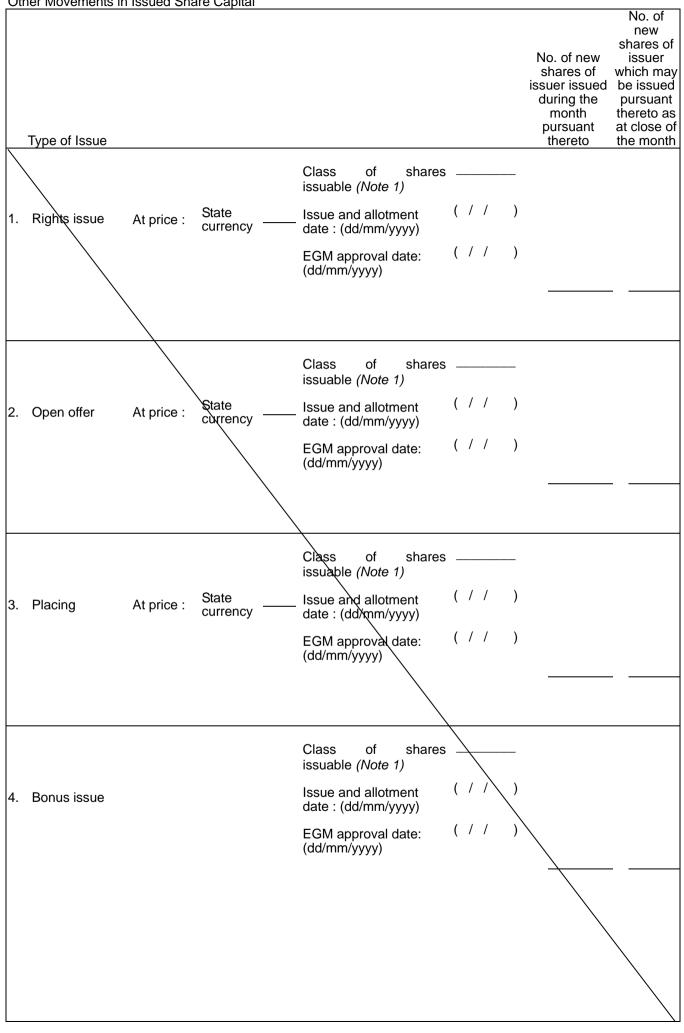
III. Details of Movements in Issued Share Capital

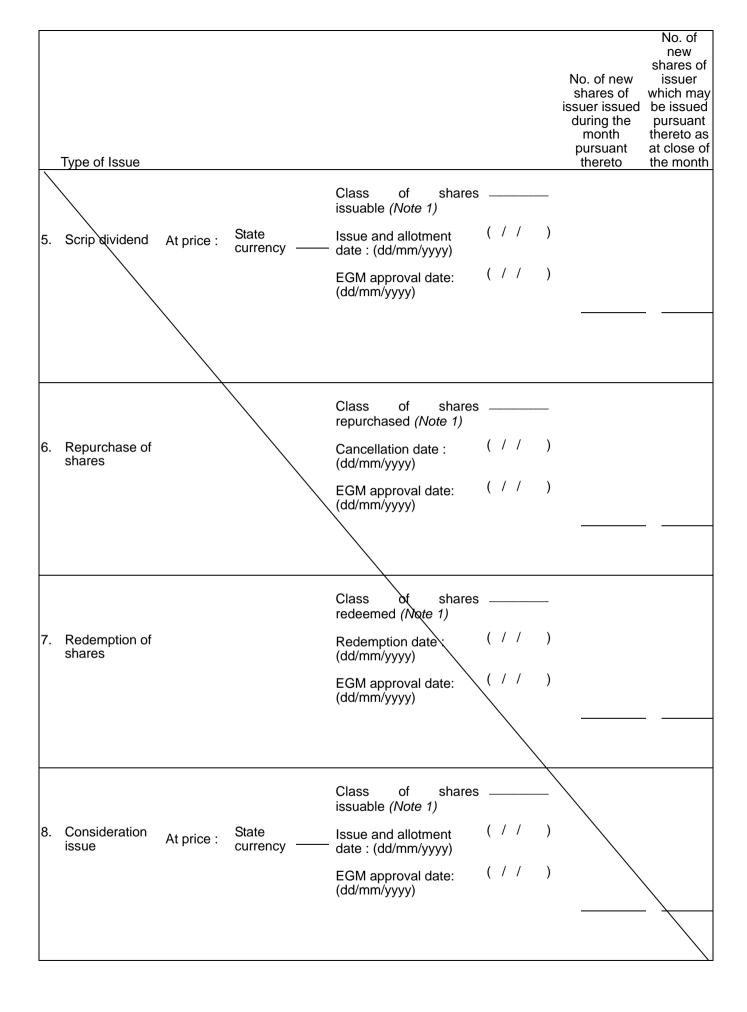


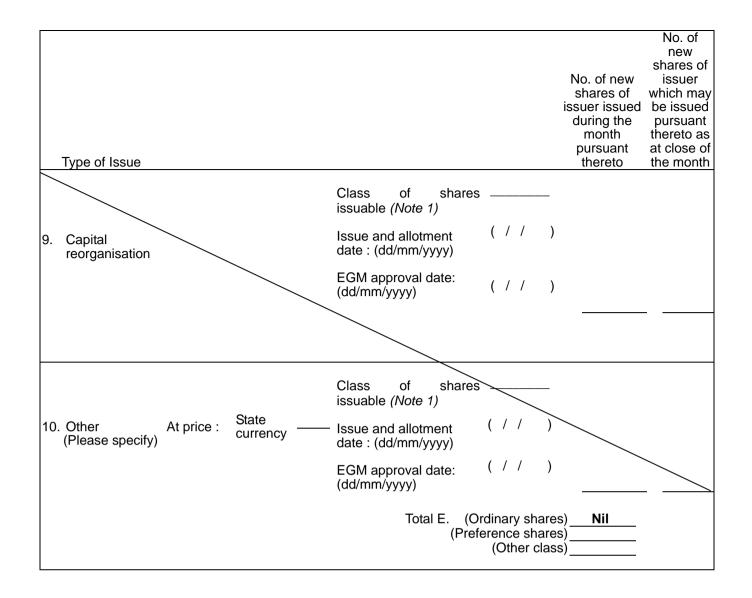
Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.		,				
	\backslash					
	\rightarrow					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.		\backslash				
			\backslash			
Subscription price EGM approval date (if applicable))				
(/ /) Stock code (if listed)						
Class of shares					\backslash	
						\backslash
EGM approval date (if applicable)						\backslash
	(/ /)				\backslash
		Total B	(Preferen	ary shares) ce shares) ther class)		

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X .						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)) 📃 📐	(//)					
<u>2.</u>	_ \					
	_ \					
	- \					
<u></u>						
Stock code (if listed) Class of shares						
issuable (Note 1)		$\overline{\}$				
Subscription price						
EGM approval date		\sim				
(if applicable)		\backslash				
(dd/mm/yyyy) 3.	(/ /)	``	\backslash			
<u></u>	_					
	_		\sim			
	_					
Stock code (if listed)						
Class of shares				\backslash		
issuable (Note 1)				\mathbf{i}		
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			\backslash		
4.					\mathbf{i}	
	_					
Stock code (if listed)					·	\backslash
Class of shares issuable (Note 1)						\mathbf{i}
EGM approval date						
(if applicable)						\sim
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ordina	ry shares)	Nil	-
			(Preteren)	ce shares)		-
			0)			-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4		
	-	
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3		
	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	:	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	to E):	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ts in Is	sued Share

Remarks (if any):
Submitted by: <u>Lau Tung Ni</u>
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.