

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



APAC RESOURCES LIMITED
亞太資源有限公司*

(Incorporated in Bermuda with limited liability)
(Stock Code: 1104)

**(1) POLL RESULTS AT THE SPECIAL GENERAL MEETING
HELD ON 1 JUNE 2017
AND
(2) SHARE CONSOLIDATION BECOMING EFFECTIVE ON 2 JUNE 2017**

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 15 May 2017 was duly passed by the Shareholders at the SGM held on 1 June 2017 by way of poll.

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 2 June 2017. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 2 June 2017.

Reference is made to the circular of APAC Resources Limited (the “**Company**”) dated 15 May 2017 (the “**Circular**”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 15 May 2017 (the “**Notice**”) was duly passed by the Shareholders at the SGM held on 1 June 2017 by way of poll.

The poll results of the SGM are as follows:

Ordinary Resolution	No. of votes (%)	
	For	Against
To approve the Share Consolidation [#]	2,776,974,612 (98.30%)	48,027,954 (1.70%)
As more than 50% of the votes were cast in favour of the above resolution, the resolution above was duly passed as an ordinary resolution by the Shareholders at the SGM.		

[#] *The full text of the resolution is set out in the Notice.*

As at the date of the SGM, the total number of issued shares of the Company was 9,191,651,985 shares, which was the total number of shares entitling the holders to attend and vote on the resolution at the SGM. There were no shares entitling the holders to attend and abstain from voting in favour of the proposed resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholders or their associates were required under the Listing Rules to abstain from voting on the proposed resolution at the SGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolution at the SGM and there was no party who had stated his/her/its intention in the Circular to vote against or to abstain from voting on the proposed resolution at the SGM.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

SHARE CONSOLIDATION BECOMING EFFECTIVE

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 2 June 2017. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 2 June 2017. Please refer to the Circular for further details including the trading arrangement, the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, the colour of the share certificates of the Company will change from orange to green.

By Order of the Board
APAC Resources Limited
Lau Tung Ni
Company Secretary

Hong Kong, 1 June 2017

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*), Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* *For identification purpose only*