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APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1104)

FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING POSSIBLE VERY SUBSTANTIAL DISPOSAL IN RELATION TO A MANDATE FOR FUTURE DISPOSAL

References are made to (i) the announcement of APAC Resources Limited (the “**Company**”) dated 26 October 2016 (the “**Announcement**”) in respect of the Future Disposal and the grant of the Disposal Mandate; and (ii) the announcement of the Company dated 16 November 2016 (the “**Delay Announcement**”) in relation to delay in despatch of a circular (the “**Circular**”) containing, among others, further details of the Future Disposal and the grant of the Disposal Mandate, together with a notice convening the SGM. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Delay Announcement, the Circular will be despatched to the Shareholders on 1 December 2016. However, as additional time is required to finalise certain information in the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be further delayed to 15 December 2016.

On behalf of the Board
APAC Resources Limited
Arthur George Dew
Chairman

Hong Kong, 1 December 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and
Mr. Robert Moyse Willcocks

* *For identification purpose only*