

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



APAC RESOURCES

APAC RESOURCES LIMITED

亞太資源有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1104)

**DELAY IN DESPATCH OF CIRCULAR REGARDING
POSSIBLE VERY SUBSTANTIAL DISPOSAL
IN RELATION TO
A MANDATE FOR FUTURE DISPOSAL**

Reference is made to the announcement of APAC Resources Limited (the “**Company**”) dated 26 October 2016 (the “**Announcement**”) in respect of the Future Disposal and the grant of the Disposal Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, further details of the Future Disposal and the grant of the Disposal Mandate, together with a notice convening the SGM will be despatched to the Shareholders on or before 16 November 2016. However, as additional time is required to finalise certain information in the Circular, the Board expects the date of despatch of the Circular to the Shareholders will be delayed to 1 December 2016.

On behalf of the Board
APAC Resources Limited
Arthur George Dew
Chairman

Hong Kong, 16 November 2016

As at the date of this announcement, the directors of the Company are:

Executive Directors

Mr. Brett Robert Smith (*Deputy Chairman*) and Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and
Mr. Robert Moyse Willcocks

* *For identification purpose only*