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### INSIDE INFORMATION

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the Company's announcements dated 26 November 2014 and 28 November 2014. Capitalised terms in these announcements shall have the same meanings when used herein unless the context otherwise requires.

The Board wishes to inform the Shareholders and potential investors that it had further noted that a second announcement has been released by Mount Gibson on 28 November 2014 providing an interim update on the Koolan Island mine to its shareholders.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by APAC Resources Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the Company's announcements dated 26 November 2014 and 28 November 2014 (collectively referred to as the "**Announcements**"). Capitalised terms in the Announcements shall have the same meanings when used herein unless the context otherwise requires.

The Board wishes to inform the Shareholders and potential investors that it had further noted that a second announcement has been released by Mount Gibson on 28 November 2014 providing an interim update on the Koolan Island mine to its shareholders (the “**Mount Gibson Second Announcement**”).

Below is an extract of the contents of the Mount Gibson Second Announcement.

*“Mount Gibson Iron Limited provides the following interim update regarding its Koolan Island mine in the Kimberley.*

*As indicated previously, all non-essential activities on the island have been suspended following the flooding of Main Pit earlier this week, and comprehensive evaluation of the situation, including detailed engineering and technical assessments, is underway.*

*While this evaluation is underway, the majority of the on-site workforce at Koolan Island will be stood down and demobilised over the weekend.*

*The stand down will continue while Mount Gibson progresses its evaluation activities and assesses ongoing labour requirements at Koolan Island.*

*As announced earlier today Mount Gibson’s securities will remain in suspension until the earlier of the Company releasing a more detailed update to the market or the commencement of trading on Friday, 5 December 2014. In the event that Mount Gibson is unable to provide a more detailed update at that time, it will apply to extend the voluntary suspension.”*

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. A further announcement will be made as and when appropriate.**

By Order of the Board  
**APAC Resources Limited**  
**Chong Sok Un**  
Chairman

Hong Kong, 1 December 2014

As at the date of this announcement, the directors of the Company are:

*Executive Directors*

Ms. Chong Sok Un (*Chairman*), Mr. Andrew Ferguson (*Chief Executive Officer*) and Mr. Kong Muk Yin

*Non-Executive Directors*

Mr. Lee Seng Hui (*Mr. Peter Anthony Curry as his alternate*) and Mr. So Kwok Hoo

*Independent Non-Executive Directors*

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

\* For identification purpose only