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CLOSURE OF REGISTER OF MEMBERS

The annual general meeting of the Company (the “**Annual General Meeting**”) will be held on Wednesday, 3 December 2014.

To ascertain shareholders’ eligibility to attend and vote at the Annual General Meeting, the register of members of the Company will be closed from Monday, 1 December 2014 to Wednesday, 3 December 2014, both days inclusive, during which period no transfer of shares of the Company will be effected. In order to qualify to attend and vote at the Annual General Meeting, all transfers of share ownership, accompanied by the relevant share certificates, must be lodged with the Company’s branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Friday, 28 November 2014.

By Order of the Board
APAC Resources Limited
Chong Sok Un
Chairman

Hong Kong, 31 October 2014

As at the date of this announcement, the directors of the Company are:

Executive Directors

Ms. Chong Sok Un (*Chairman*), Mr. Andrew Ferguson (*Chief Executive Officer*) and Mr. Kong Muk Yin

Non-Executive Directors

Mr. Lee Seng Hui (*Mr. Peter Anthony Curry as his alternate*) and Mr. So Kwok Hoo

Independent Non-Executive Directors

Dr. Wong Wing Kuen, Albert, Mr. Chang Chu Fai, Johnson Francis and Mr. Robert Moyse Willcocks

* For identification purpose only