

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2013</u>

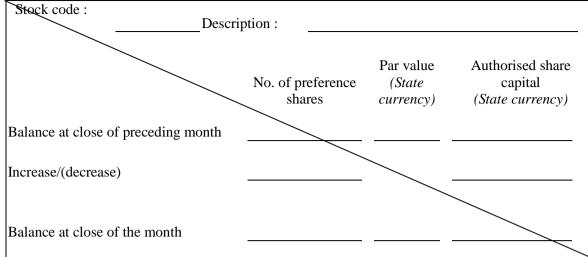
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	APAC RESOURCES LIMITED	
Date Submitted	02/01/2014	

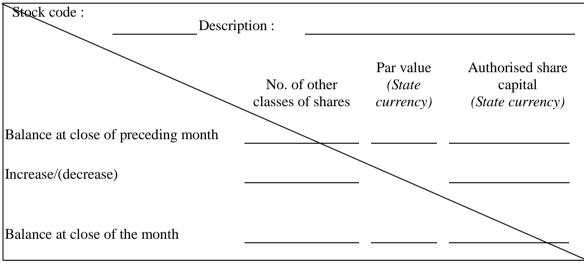
I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>1104</u> Description : <u>Ordinary Shares</u>						
		No. of c sha		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	month	20,000,	000,000	HK\$0.10	HK\$2,000,000,000	
Increase/(decrease)		N	Ά		N/A	
Balance at close of the month	_	20,000,	000,000	HK\$0.10	HK\$2,000,000,000	
(2) Stock-code :	Descripti	ion:				
		No. of o		Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	month		<u> </u>			
Increase/(decrease)	_					
Balance at close of the month	-					

## 2. Preference Shares



## 3. Other Classes of Shares



Total authorised share capital at the end of the month (*State currency*) : **HK\$2,000,000** 

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,811,927,990			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	6,811,927,990			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM						issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			C		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted at						
AGM held on						
(22/09/2004)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
	INII		1111	INII	1111	
(Note 1)						
2.						
	_					
( / / )						
shares						
(Note 1)						
(,						
3.						
shares						
(Note 1)						
		r	Fotal A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)		
			(	Other class)		
Total funds raised dur	ing the month	from exercise o		,		
options (State currence			-	Nil		
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Share Options (under Share Option Schemes of the Issuer)

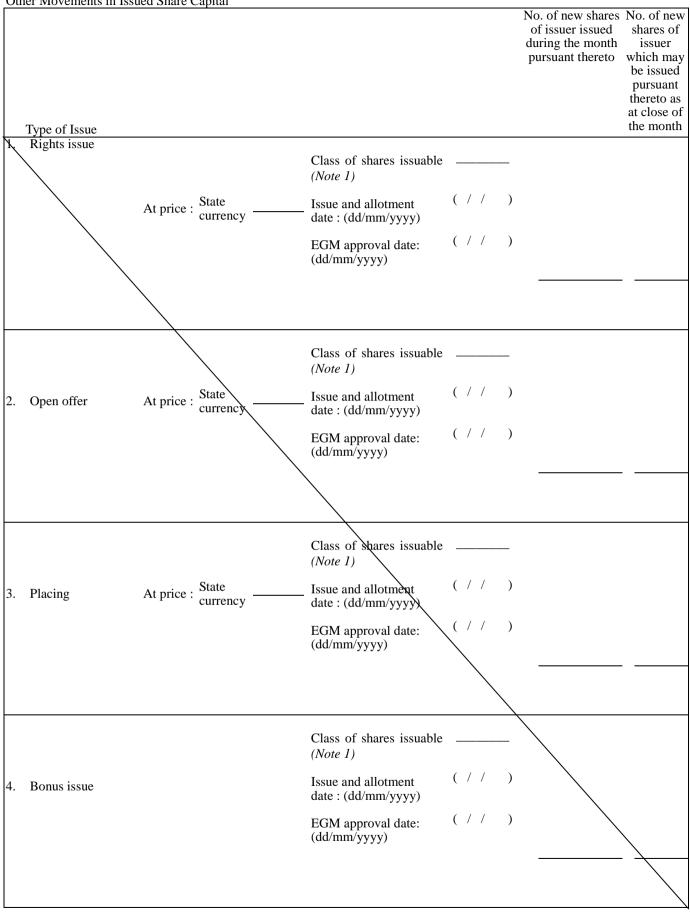
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>	-				
$\overline{}$	-				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 2.	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
3.					
( / / ) Stock code (if listed)		$\overline{}$			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date			$\mathbf{i}$		
(if applicable)	( / / )				
4.	-				
( / / )				$\rightarrow$	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					$\backslash$
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares)		-
		(	Other class)		-

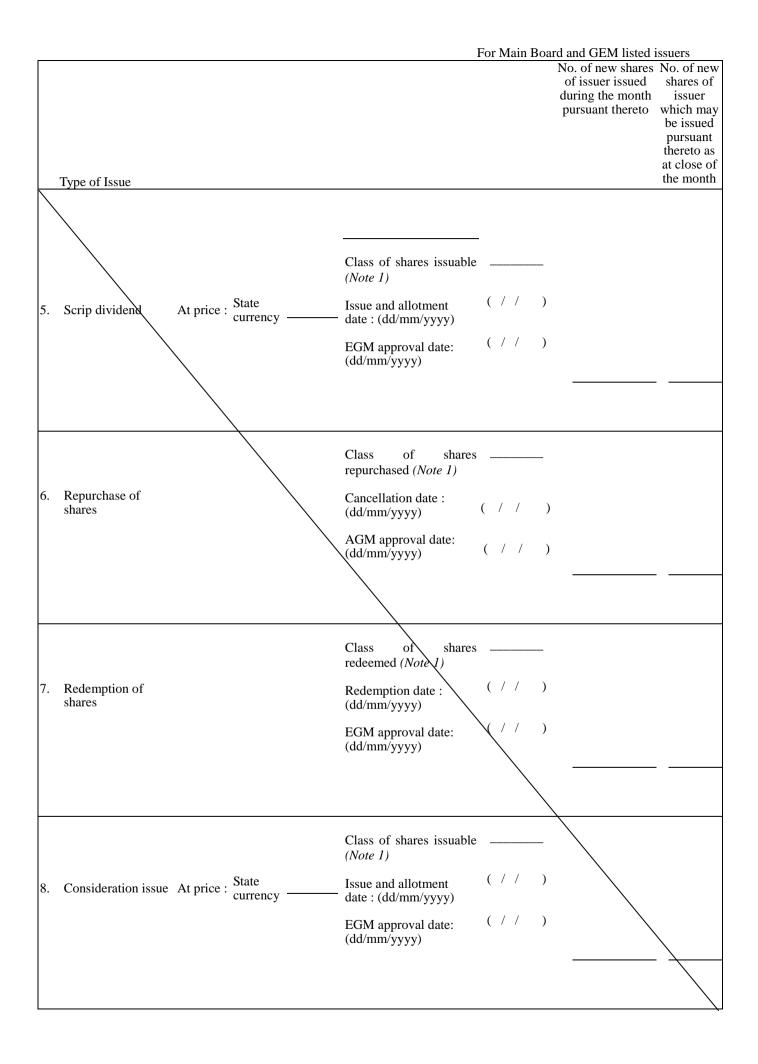
Convertibles (i.e. Convertible int	ha Channa af tha I			For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>Y.</u>	_					
$\rightarrow$	_					
	—					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	-\					
	- 🔪					
	- \					
Stock code (if listed)						
Class of shares		$\backslash$				
issuable ( <i>Note 1</i> )		$\rightarrow$				
EGM approval date						
(if applicable)	<i>, , ,</i> , , , , ,	$\backslash$				
(dd/mm/yyyy)3.	( / / )	— \				
5.	_		$\backslash$			
	_		$\backslash$			
	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price				$\mathbf{i}$		
EGM approval date						
(if applicable)	<i>, , ,</i> , , , , , , , , , , , , , ,					
1	( / / )			$\sim$	、 、	
4.	_				$\overline{\}$	
	_					
Stock code (if listed)		·			$\overline{}$	
Class of shares						$\backslash$
issuable ( <i>Note 1</i> )						$\backslash$
EGM approval date						$\backslash$
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Fotol C (Or 1'	nom charre	NI:I	$\backslash$
			iotai C. (Ordi) (Prefere	nary shares) ence shares)	INII	-
			(101010)	Other class)		
				·		-

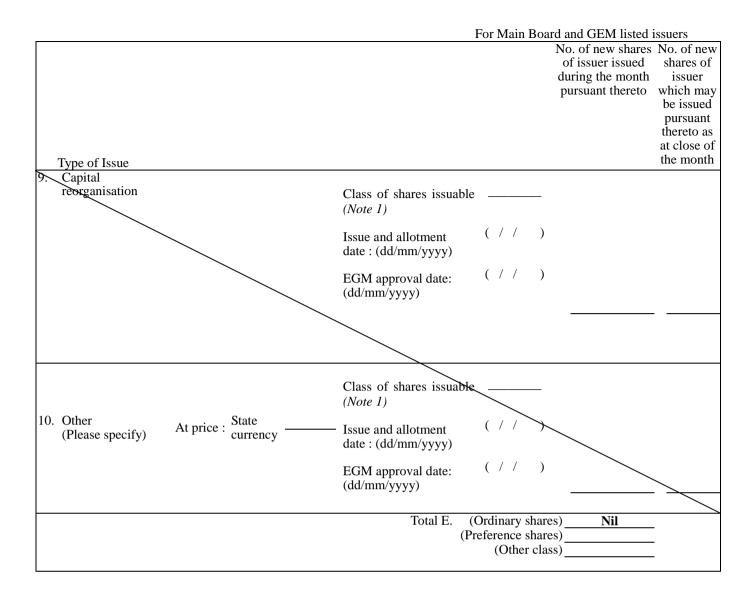
For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)		
(Other Class)		









Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any)	):
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Submitted by:	Wong Wai Keung Frederick	_	
Title: (Directo	Company Secretary r, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.