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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The "Announcement Regarding Resolutions at the 22nd Meeting of the Fourth Session of the Board" as published in Chinese on the website of the Shanghai Stock Exchange (www.sse.com.cn) on 24 August 2019 is enclosed hereto as overseas regulatory announcement.

By order of the Board

China Shenhua Energy Company Limited

Huang Qing

Secretary to the Board of Directors

Beijing, 23 August 2019

As at the date of this announcement, the Board comprises the following: Mr. Wang Xiangxi, Dr. Li Dong, Mr. Gao Song and Mr. Mi Shuhua as executive directors, Mr. Zhao Jibin as non-executive director, and Dr. Tam Wai Chu, Maria, Dr. Peng Suping, Dr. Jiang Bo and Ms. Zhong Yingjie, Christina as independent non-executive directors.

China Shenhua Energy Company Limited Announcement Regarding Resolutions at the 22nd Meeting of the Fourth Session of the Board

The board of directors and all directors of China Shenhua Energy Company Limited guarantee that the information set out in this announcement does not contain any false statements, misleading representations or material omissions, and severally and jointly accept responsibility as to the truthfulness, accuracy and completeness of the content herein.

The 22nd meeting of the fourth session of the board of directors (the “**Board**”) of China Shenhua Energy Company Limited (the “**Company**” or “**China Shenhua**”), with written notice served on 13 August 2019, was held by way of on-site meeting at 22 Andingmen Xibinhe Road, Dongcheng District, Beijing on 23 August 2019. Eight out of the nine eligible directors (each a “**Director**”) attended the meeting in person. Li Dong (Director) requested for leave due to business engagement and appointed Gao Song (Director) to attend the meeting and vote on behalf of him. The meeting was chaired by Wang Xiangxi (Chairman), with the attendance of Huang Qing (Secretary to the Board) and all Supervisors and part of the senior management as non-voting participants. The convening of the meeting was in compliance with relevant laws including the Company Law of the People's Republic of China, administrative regulations and departmental rules and the articles of association of the Company.

The following resolutions were considered and approved at the meeting of the Board:

I. Resolution on the 2019 Interim Financial Report of China Shenhua Energy Company Limited

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

II. Resolution on the 2019 Interim Report of China Shenhua Energy Company Limited

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

III. Resolution on Amendments to the Articles of Association of China Shenhua Energy Company Limited

The Board considered and approved following:

1. to agree on the Amendments to the Articles of Association of China Shenhua Energy Company Limited (the “**Amendments to the Articles of Association**”) and agree to submitted to the general meeting of the Company for consideration by way of special resolution.

2. to propose at the general meeting of the Company to authorize the Chairman to make necessary and appropriate modification on the Amendments to the Articles of Association, pursuant to the requirements of modification proposed by relevant

regulatory authorities in the process of proposing the Articles of Association for approval/ filing after approval at the general meeting, and to deal with or authorize to handle the relevant legal proceedings necessary for the amendments to the Articles of Association.

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

For details, please refer to the announcement in relation to the Amendments to the Articles of Association disclosed at the same time as this announcement.

IV. Resolution on Establishment of Operating Management Center of Coal Industry in the Headquarter of China Shenhua Energy Company Limited

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

V. Resolution on the Appointment of Yang Jiping as the Chief Executive Officer of China Shenhua Energy Company Limited

The Board approved the appointment of Mr. Yang Jiping as the Chief Executive Officer of China Shenhua for a term of three years commencing from the date of approval by the Board, which is subject to re-appointment upon the expiry of the term.

All independent non-executive directors expressed their independent opinion on “assenting” the resolution.

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

For biographical details of Mr. Yang Jiping, please refer to the annex to this announcement.

VI. Resolution on the Appointment of Zhao Yongfeng as an Executive Vice President of China Shenhua Energy Company Limited

The Board approved the appointment of Mr. Zhao Yongfeng as an Executive Vice President of China Shenhua for a term of three years commencing from the date of approval by the Board, which is subject to re-appointment upon the expiry of the term.

All independent non-executive directors expressed their independent opinion on “assenting” the resolution.

Voting result: 9 ballots carrying voting rights, 9 assenting votes, 0 dissenting vote, 0 abstained vote

For biographical details of Mr. Zhao Yongfeng, please refer to the annex to this announcement.

By order of the Board of Directors
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors
24 August 2019

Appendix

Biographical Details of Yang Jiping

Yang Jiping, male, born in June 1970, Chinese, a professor-level senior engineer and a member of the Communist Party. Mr. Yang has extensive experience in management of coal enterprises. He graduated from the Department of Mining Engineering of China University of Mining and Technology (中國礦業大學), majoring in mining engineering in 1992. He currently serves as director of operating management centre of coal industry of China Energy Investment Corporation Limited (國家能源投資集團有限責任公司).

From October 2018 to August 2019, Mr. Yang served as secretary of the Party committee and chairman (legal representative) of Shenhua Wuhai Energy Company Limited (神華烏海能源有限責任公司). From August 2011 to October 2018, he successively served as deputy general manager, director, deputy secretary of the Party committee, general manager and chairman of Shenhua Wuhai Energy Company Limited. From November 2009 to August 2011, he served as deputy general manager and chief engineer of Shenhua Ningxia Coal Industry Co., Ltd. (神華寧夏煤業集團有限責任公司).

Prior to that, Mr. Yang successively served as deputy head of first mine of former Bureau of Mine in Ningxia Shizuishan (寧夏石嘴山礦務局), first deputy head of pre-opening office of Zaoquan Mine of Shenhua Ningxia Coal Industry Co., Ltd., secretary and head of Party branch of pre-opening office of Meihuajin Coal Mine, as well as deputy secretary to the Party committee and manager of Shizuishan Jinneng Coal Industry Co., Ltd. (石嘴山金能煤業公司).

Save as disclosed above, Mr. Yang has no connected relationship with the Company, and the controlling shareholders and actual controllers of the Company, has not been subject to any punishment by the securities regulatory authority under the State Council and any other relevant authorities or disciplined by stock exchanges and does not hold the shares of the Company.

Biographical Details of Zhao Yongfeng

Zhao Yongfeng, male, born in October 1964, Chinese, a professor-level senior engineer and a member of the Communist Party. He is an expert of “special government allowances” of the SASAC, and an engineering expert of Thousand and Ten Thousand Talent Program (國家百千萬人才工程). Mr. Zhao has long been engaged in coal production and management. He graduated from Shanxi Mining Institute (山西礦業學院), majoring in mine construction in 1988.

From May 2018 to August 2019, Mr. Zhao served as director and deputy secretary of operating management centre of coal industry of China Energy Investment Corporation Limited (國家能源投資集團有限責任公司). From September 2013 to

May 2018, he successively served as standing deputy head (departmental director) of administration of work safety and general manager of coal production departments of Shenhua Group Corporation Limited and China Shenhua Energy Company Limited. From May 2009 to September 2013, he successively served as member of Party committee, deputy general manager, chief engineer and general manager of Shenhua Shendong Coal Group Co., Ltd. (神華神東煤炭集團有限責任公司). From January 2005 to May 2009, he successively served as deputy chief engineer, head of general dispatch room, deputy general manager and chief engineer of Shendong Coal Branch of China Shenhua Energy Company Limited.

Prior to that, Mr. Zhao successively served as chief engineer of Shangwan Coal Mine, deputy manager, manager, standing deputy manager of production and technology department of Shenhua Shenfu Dongsheng Coal Industry Co., Ltd. (神華神府東勝煤炭有限責任公司), secretary of the Party committee and head of Bulianta Mine, and deputy chief engineer of Shenhua Shenfu Dongsheng Coal Industry Co., Ltd.

Save as disclosed above, Mr. Zhao has no connected relationship with the Company, and the controlling shareholders and actual controllers of the Company, has not been subject to any punishment by the securities regulatory authority under the State Council and any other relevant authorities or disciplined by stock exchanges and does not hold the shares of the Company.