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Tianjin Capital Environmental Protection Group Company Limited  
天津創業環保集團股份有限公司

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1065)**

## **GRANT OF WAIVER UNDER RULES 14.60A AND 14.62 OF THE LISTING RULES**

References are made to (1) the announcement of Tianjin Capital Environmental Protection Group Company Limited (the “**Company**”) dated 24 December 2020 in relation to the Company’s proposed acquisition of 100% equity interest in Target Company I and Target Company II from the Transferors of Target Company I and Transferors of Target Company II at the base considerations of the transfer of RMB382,910,000 and RMB397,090,000, respectively and (2) the announcement of the Company dated 18 January 2021 in relation to the Company’s application for waiver under Rules 14.60A and 14.62 of the Listing Rules (the “**Announcement**”) (collectively referred to as the “**Announcements**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As stated in the Announcement, the Company has applied for a waiver under Rules 14.60A and 14.62 of the Listing Rules.

The Company hereby announces that the Stock Exchange has granted a waiver from strict compliance with Rules 14.60A and 14.62 of the Listing Rules subject to the following conditions (the “**Waiver**”):

- (i) the Company will announce and submit the required information under Rules 14.60A and 14.62 of the Listing Rules on or before 5 March 2021; and
- (ii) the Company will disclose details of the Waiver by way of an announcement (and hence this announcement is made by the Company).

The Stock Exchange may withdraw or change the terms of the Waiver if the Company’s situation changes.

**Completion is subject to the fulfillment of the terms and conditions precedent set out under the Equity Transfer Agreements and the Acquisitions may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Liu Yujun**  
Chairman

Tianjin, the PRC  
21 January 2021

*As at the date of the announcement, the Board comprises three executive Directors: Mr. Liu Yujun, Ms. Wang Jing and Mr. Niu Bo; two non-executive Directors: Mr. Gu Wenhui and Mr. Si Xiaolong; and three independent non-executive Directors: Mr. Di Xiaofeng, Mr. Guo Yongqing and Mr. Wang Xiangfei.*