



SunCorp Technologies Limited

新確科技有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code: 1063)

(股份代號：1063)

For the six months ended 30 June 2020
截至二零二零年六月三十日止六個月

UNAUDITED INTERIM RESULTS

The board of directors (the "Board" or "Directors") of SunCorp Technologies Limited (the "Company") presents the unaudited condensed consolidated interim results of the Company and its subsidiaries (collectively the "Group") for the six months ended 30 June 2020 together with the comparative figures in 2019, as follows:

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

For the six months ended 30 June 2020

未經審核中期業績

新確科技有限公司(「本公司」)董事會(「董事會」或「董事」)謹此提呈本公司及其附屬公司(統稱「本集團」)截至二零二零年六月三十日止六個月之未經審核簡明綜合中期業績，連同二零一九年之比較數字如下：

簡明綜合損益及其他全面收益表

截至二零二零年六月三十日止六個月

| | | Notes 附註 | 2020 (Unaudited) 二零二零年 (未經審核) HK\$'000 千港元 | 2019 (Unaudited) 二零一九年 (未經審核) HK\$'000 千港元 |
|--|-------------------------------------|-------------|---|---|
| Revenue | 收益 | 3 | 91,611 | 93,878 |
| Cost of sales | 銷售成本 | | (78,894) | (82,101) |
| Gross profit | 毛利 | | 12,717 | 11,777 |
| Other income, gains and losses, net | 其他收入、收益及虧損淨額 | 4 | (9,785) | 5 |
| Distribution and selling expenses | 分銷及銷售開支 | | (189) | (980) |
| Operating expenses | 經營開支 | | (10,765) | (30,709) |
| Unrealised loss on financial assets at fair value through profit or loss ("FVTPL") | 按公平值計入損益(「按公平值計入損益」)之 金融資產之未變現虧損 | | (4,916) | (3,145) |
| Realised gain/(loss) on financial assets on FVTPL | 按公平值計入損益之金融資產之 已變現收益/(虧損) | | 2 | (527) |
| Loss from operation | 經營虧損 | | (12,936) | (23,579) |
| Finance costs | 融資成本 | | (68) | (139) |
| Loss before tax | 除稅前虧損 | | (13,004) | (23,718) |
| Income tax credit/(expense) | 所得稅抵免/(開支) | 5 | 233 | (506) |
| Loss for the period attributable to the owners of the Company | 本公司擁有人應佔期間虧損 | 6 | (12,771) | (24,224) |
| Other comprehensive income Items that may be reclassified subsequently to profit or loss: | 其他全面收入 可能於其後重新分類至損益之項目： | | | |
| Exchange differences on translating foreign operations | 換算海外業務之匯兌差額 | | (1) | (56) |
| Loss and total comprehensive income for the period attributable to the owners of the Company | 本公司擁有人應佔期間虧損及 全面收入總額 | | (12,772) | (24,280) |
| | | | | (Restated) (經重列) |
| Loss per share (HK cents) | 每股虧損(港仙) | 7 | | |
| - Basic | - 基本 | | (1.68) | (3.18) |
| - Diluted | - 攤薄 | | (1.68) | (3.18) |

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明綜合財務狀況表

| | | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|--|-----------------|----|--|---|
| Non-current assets | 非流動資產 | | | |
| Property, plant and equipment | 物業、廠房及設備 | | 64 | 79 |
| Deposits | 按金 | | 205 | 205 |
| Deferred tax assets | 遞延稅項資產 | | 979 | 979 |
| | | | <u>1,248</u> | <u>1,263</u> |
| Current assets | 流動資產 | | | |
| Inventories | 存貨 | | 3,068 | - |
| Trade and other receivables | 應收貿易賬款及其他應收款項 | 9 | 35,179 | 47,662 |
| Loan receivables | 應收貸款 | 10 | 238,621 | 237,390 |
| Financial asset at FVTPL | 按公平值計入損益之金融資產 | | 34,964 | 39,880 |
| Cash and bank balances | 現金及銀行結餘 | | | |
| - Segregated accounts | - 獨立賬戶 | | 7,763 | 8,532 |
| - House accounts | - 自有賬戶 | | 23,930 | 30,174 |
| | | | <u>343,525</u> | <u>363,638</u> |
| Current liabilities | 流動負債 | | | |
| Trade and other payables | 應付貿易賬款及其他應付款項 | 11 | 44,461 | 53,047 |
| Lease liabilities | 租賃負債 | | 1,624 | 2,251 |
| Bank loan | 銀行貸款 | | - | 181 |
| Current tax liabilities | 即期稅項負債 | | 15 | 15 |
| | | | <u>46,100</u> | <u>55,494</u> |
| Net current assets | 流動資產淨額 | | <u>297,425</u> | <u>308,144</u> |
| Total assets less current liabilities | 總資產減流動負債 | | <u>298,673</u> | <u>309,407</u> |
| Non-current liabilities | 非流動負債 | | | |
| Lease liabilities | 租賃負債 | | - | 482 |
| Net assets | 資產淨值 | | <u>298,673</u> | <u>308,925</u> |
| Capital and reserves | 股本及儲備 | | | |
| Share capital | 股本 | 12 | 4,564 | 4,564 |
| Reserves | 儲備 | | 294,109 | 304,361 |
| Total equity | 總權益 | | <u>298,673</u> | <u>308,925</u> |

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
For the six months ended 30 June 2020

簡明綜合權益變動表
截至二零二零年六月三十日止六個月

| | | Share capital 股本 HK\$'000 千港元 | Share premium 股份溢價 HK\$'000 千港元 | Other capital reserve 其他資本儲備 HK\$'000 千港元 | Contributed surplus 繳入盈餘 HK\$'000 千港元 | Translation reserve 換算儲備 HK\$'000 千港元 | Share option reserve 購股權儲備 HK\$'000 千港元 | Accumulated losses 累計虧損 HK\$'000 千港元 | Total 總計 HK\$'000 千港元 |
|---|----------------------|--|--|--|--|--|--|---|--------------------------------|
| At 1 January 2019 (Audited) | 於二零一九年一月一日 (經審核) | 4,564 | 57,856 | 14,945 | 441,253 | 61 | 6,864 | (185,824) | 339,719 |
| Adjustments on initial application of HKFRS 16 | 於首次應用香港財務報告準則第16號之調整 | - | - | - | - | - | - | (4,856) | (4,856) |
| At 1 January 2019 (Restated) | 於二零一九年一月一日 (經重列) | 4,564 | 57,856 | 14,945 | 441,253 | 61 | 6,864 | (190,680) | 334,863 |
| Loss and total comprehensive income for the period | 期間虧損及全面收入總額 | - | - | - | - | (56) | - | (24,224) | (24,280) |
| Recognition of equity-settled share based payments | 確認以股本結算股份為基礎之付款 | - | - | - | - | - | 16,910 | - | 16,910 |
| At 30 June 2019 (Unaudited) | 於二零一九年六月三十日 (未經審核) | 4,564 | 57,856 | 14,945 | 441,253 | 5 | 23,774 | (214,904) | 327,493 |
| At 1 January 2020 (Audited) | 於二零二零年一月一日 (經審核) | 4,564 | 57,856 | 14,945 | 441,253 | (142) | 23,895 | (233,446) | 308,925 |
| Loss and total comprehensive expense for the period | 期間虧損及全面開支總額 | - | - | - | - | (1) | - | (12,771) | (12,772) |
| Recognition of equity-settled share based payments | 確認以股本結算股份為基礎之付款 | - | - | - | - | - | 2,520 | - | 2,520 |
| At 30 June 2020 (Unaudited) | 於二零二零年六月三十日 (未經審核) | 4,564 | 57,856 | 14,945 | 441,253 | (143) | 26,415 | (246,217) | 298,673 |

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
For the six months ended 30 June 2020

簡明綜合現金流量表
截至二零二零年六月三十日止六個月

| | | 2020 (Unaudited) 二零二零年 (未經審核) HK\$'000 千港元 | 2019 (Unaudited) 二零一九年 (未經審核) HK\$'000 千港元 |
|--|------------------|---|---|
| Net cash used in operating activities | 經營業務所用之現金淨額 | (4,953) | (16,019) |
| Net cash generated from investing activities | 投資業務所得之現金淨額 | - | 2 |
| Net cash (used in)/generated from financing activities | 融資業務(所用)/所得之現金淨額 | (1,290) | 1,213 |
| Net decrease in cash and cash equivalents | 現金及現金等值項目減少淨額 | (6,243) | (14,804) |
| Effect of foreign exchange rate changes | 外幣匯率變動之影響 | (1) | (56) |
| Cash and cash equivalents at the beginning of the period | 期初之現金及現金等值項目 | 30,174 | 66,539 |
| Cash and cash equivalents at the end of the period | 期末之現金及現金等值項目 | <u>23,930</u> | <u>51,679</u> |
| Analysis of cash and cash equivalents | 現金及現金等值項目分析 | | |
| Cash and bank balances – House accounts | 現金及銀行結餘—自有賬戶 | <u>23,930</u> | <u>51,679</u> |

NOTES TO CONDENSED CONSOLIDATED FINANCIAL STATEMENTS

For the six months ended 30 June 2020

1. Basis of preparation

These condensed consolidated financial statements have been prepared in accordance with the applicable disclosure requirements of Appendix 16 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and with Hong Kong Accounting Standard 34 "Interim Financial Reporting" issued by the Hong Kong Institute of Certified Public Accountants ("HKICPA").

The condensed consolidated financial statements have been prepared on the historical cost basis except for certain financial instruments, which are measured at fair values. Historical cost is generally based on the fair value of the consideration given in exchange for goods and services.

Except as described below, the accounting policies and methods of computation used in the condensed consolidated financial statements for the six months ended 30 June 2020 are the same as those followed in the preparation of the Group's annual financial statements for the year ended 31 December 2019.

2. Adoption of new and revised Hong Kong Financial Reporting Standards ("HKFRSs")

In the current period, the Group has adopted all the new and revised HKFRSs issued by the HKICPA that are relevant to its operations and effective for its accounting year beginning on 1 January 2020. The adoption of these new and revised HKFRSs did not result in significant changes to the Group's accounting policies, presentation of the Group's financial statements and amounts reported for the current period and prior years.

The following new and amended standards and interpretations are mandatory for the first time for financial year beginning 1 January 2020:

| | |
|--|--------------------------------|
| Amendments to HKFRS 3 | Definition of a Business |
| Amendments to HKAS 1 and HKAS 8 | Definition of Material |
| Amendments to HKFRS 9, HKAS 39 and HKFRS 7 | Interest Rate Benchmark Reform |

簡明綜合財務報表附註

截至二零二零年六月三十日止六個月

1. 編製基準

該等簡明綜合財務報表乃按香港聯合交易所有限公司證券上市規則附錄十六之適用披露規定及香港會計師公會（「香港會計師公會」）頒佈之香港會計準則第34號「中期財務報告」而編製。

簡明綜合財務報表乃按歷史成本基準編製，惟若干金融工具按公平值計量除外。歷史成本一般以換取貨品及服務所作出之代價之公平值為基準。

除下文所述者外，截至二零二零年六月三十日止六個月之簡明綜合財務報表所採用之會計政策及計算方法與編製本集團截至二零一九年十二月三十一日止年度之全年財務報表所採用者相同。

2. 採納新訂及經修訂香港財務報告準則（「香港財務報告準則」）

於本期間，本集團已採納所有香港會計師公會頒佈且與其經營相關之新訂及經修訂香港財務報告準則，該等準則於二零二零年一月一日開始之會計年度生效。採納該等新訂及經修訂香港財務報告準則並無導致本集團於本期間及過往年度之會計政策、本集團財務報表之呈列及呈報金額發生重大變動。

下列新訂及經修訂的準則及詮釋於二零二零年一月一日開始的財政年度獲首次強制採用：

| | |
|---------------------------------------|---------|
| 香港財務報告準則第3號之修訂 | 一項業務的定義 |
| 香港會計準則第1號及香港會計準則第8號之修訂 | 重大性之定義 |
| 香港財務報告準則第9號、香港會計準則第39號及香港財務報告準則第7號之修訂 | 利率基準改革 |

3. Revenue and segment information

Information reported to the executive directors of the Company, being the chief operating decision makers, for the purposes of resources allocation and assessment of segment performance focuses on types of goods or services delivered or provided. The Group's reportable and operating segments under HKFRS 8 are as follows:

1. Telephones and related equipment—Design and sales of telephones and related products
2. Used computer-related components—Processing and trading of used computer-related components
3. Money lending business—Interest income earned from money lending business
4. Securities brokerage—Provision of securities broking services
5. Cross-border e-commerce – Cross-border B2B e-commerce services

Segment revenue and results

The following is an analysis of the Group's revenue and results by reportable and operating segments:

Six months ended 30 June 2020 (unaudited)

| | | Telephones and related equipment 電話及相關組件 HK\$'000 千港元 | Used computer-related components 二手電腦相關組件 HK\$'000 千港元 | Money lending 放債 HK\$'000 千港元 | Provision of brokerage, placing and underwriting services 提供經紀、配售及包銷服務 HK\$'000 千港元 | B2B cross-border e-commerce 企業對企業跨境電子商務 HK\$'000 千港元 | Total 總計 HK\$'000 千港元 |
|--|---------------------|--|---|--|--|---|--------------------------------|
| Revenue | 收益 | 26,314 | 17,768 | 10,298 | 124 | 37,107 | 91,611 |
| Segment (loss)/profit | 分部(虧損)/溢利 | (270) | (627) | 2,901 | (1,243) | (305) | 456 |
| Unrealised loss on financial assets at FVTPL | 按公平值計入損益的金融資產之未變現虧損 | | | | | | (4,916) |
| Realised gain on financial assets at FVTPL | 按公平值計入損益的金融資產之已變現收益 | | | | | | 2 |
| Share-based payments | 以股份為基礎之付款 | | | | | | (2,520) |
| Unallocated expenses | 未分配開支 | | | | | | (5,958) |
| Finance costs | 融資成本 | | | | | | (68) |
| Loss before tax | 除稅前虧損 | | | | | | (13,004) |

3. 收益及分部資料

就資源分配及分部表現評估向本公司執行董事(即主要經營決策者)所呈報之資料,著重於交付或提供之產品或服務之類型。本集團根據香港財務報告準則第8號劃分之須予申報及經營分部如下:

1. 電話及相關組件—設計及銷售電話及相關產品
2. 二手電腦相關組件—處理及買賣二手電腦相關組件
3. 放債業務—放債業務賺取之利息收入
4. 證券經紀—提供證券經紀服務
5. 跨境電子商務—跨境企業對企業電子商務服務

分部收益及業績

以下為本集團按須予申報及經營分部分析之收益及業績:

截至二零二零年六月三十日止六個月(未經審核)

Six months ended 30 June 2019 (unaudited)

截至二零一九年六月三十日止六個月 (未經審核)

| | | Telephones and related equipment 電話及 相關組件 HK\$'000 千港元 | Used computer- related components 二手電腦 相關組件 HK\$'000 千港元 | Money lending 放債 HK\$'000 千港元 | Provision of brokerage, placing and underwriting services 提供經紀、 配售及 包銷服務 HK\$'000 千港元 | B2B cross- border e-commerce 企業對企業跨 境電子商務 HK\$'000 千港元 | Total 總計 HK\$'000 千港元 |
|---|-------------------------|--|---|---|--|--|--------------------------------|
| Revenue | 收益 | 35,972 | 10,950 | 9,349 | 65 | 37,542 | 93,878 |
| Segment (loss)/profit | 分部 (虧損) / 溢利 | (858) | (133) | 7,838 | (1,210) | 303 | 5,940 |
| Interest income on bank deposits | 銀行存款利息收入 | | | | | | 2 |
| Unrealised loss on financial assets at FVTPL | 按公平值計入損益的金融 資產之未變現虧損 | | | | | | (3,145) |
| Realised loss on financial assets at FVTPL | 按公平值計入損益的金融 資產之已變現虧損 | | | | | | (527) |
| Share-based payments | 以股份為基礎之付款 | | | | | | (16,910) |
| Unallocated expenses | 未分配開支 | | | | | | (8,939) |
| Finance costs | 融資成本 | | | | | | (139) |
| Loss before tax | 除稅前虧損 | | | | | | (23,718) |

Segment assets and liabilities

分部資產及負債

The following is an analysis of the Group's assets and liabilities by reportable and operating segment:

以下為本集團按須予申報及經營分部分析之資產及負債：

Segment assets

分部資產

| | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---|--------------|--|---|
| Telephones and related equipment | 電話及相關組件 | 4,721 | 13,828 |
| Used computer-related components | 二手電腦相關組件 | 7,743 | 8,353 |
| Money lending | 放債 | 239,730 | 238,423 |
| Provision of brokerage, placing and underwriting services | 提供經紀、配售及包銷服務 | 25,125 | 29,473 |
| B2B cross-border e-commerce | 企業對企業跨境電子商務 | 20,357 | 20,473 |
| Total segment assets | 分部資產總額 | 297,676 | 310,550 |
| Unallocated assets | 未分配資產 | 47,097 | 54,351 |
| Consolidated assets | 綜合資產 | 344,773 | 364,901 |

Segment liabilities

| | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---|---------------|--|---|
| Telephones and related equipment | 電話及相關組件 | 31,317 | 39,752 |
| Used computer-related components | 二手電腦相關組件 | 186 | 260 |
| Money lending | 放債 | 20 | 20 |
| Provision of brokerage, placing and underwriting services | 提供經紀、配售及包銷服務 | 7,857 | 8,624 |
| B2B cross-border e-commerce | 企業對企業跨境電子商務 | 60 | 61 |
| Total segment liabilities | 分部負債總額 | 39,440 | 48,717 |
| Unallocated liabilities | 未分配負債 | 6,660 | 7,259 |
| Consolidated liabilities | 綜合負債 | 46,100 | 55,976 |

Information about major customers

Revenues from customers of corresponding period contributing over 10% of the total revenue of the Group are as follows:

| | |
|-------------------|----------|
| Customer A (Note) | 客戶甲 (附註) |
| Customer B (Note) | 客戶乙 (附註) |
| Customer C (Note) | 客戶丙 (附註) |

* The customers contributed less than 10% of the total revenue of the Group.

Note:

Revenue from B2B cross-border e-commerce business.

分部負債

| | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---------------|--|--|---|
| 電話及相關組件 | | 31,317 | 39,752 |
| 二手電腦相關組件 | | 186 | 260 |
| 放債 | | 20 | 20 |
| 提供經紀、配售及包銷服務 | | 7,857 | 8,624 |
| 企業對企業跨境電子商務 | | 60 | 61 |
| 分部負債總額 | | 39,440 | 48,717 |
| 未分配負債 | | 6,660 | 7,259 |
| 綜合負債 | | 46,100 | 55,976 |

有關主要客戶之資料

於相應期間佔本集團總收益逾10%之客戶收益如下：

| Six months ended 30 June 截至六月三十日止六個月 | |
|---|----------------------------------|
| 2020 二零二零年 HK\$'000 千港元 | 2019 二零一九年 HK\$'000 千港元 |

| | | |
|----------|--------|--------|
| 客戶甲 (附註) | 18,514 | - |
| 客戶乙 (附註) | -* | 18,751 |
| 客戶丙 (附註) | 18,593 | 18,790 |

* 該等客戶對本集團總收益貢獻少於10%。

附註：

來自企業對企業跨境電子商務業務之收益。

4. Other income, gains and losses, net

| | |
|---|---------------------------------|
| Net foreign exchange (loss)/gain | 匯兌(虧損)/收益淨額 |
| Interest income on bank deposits | 銀行存款之利息收入 |
| Sundry income | 雜項收入 |
| Provision for expected credit losses ("ECL") on trade receivables | 應收貿易賬款之預期信貸虧損 ([「預期信貸虧損」]撥備) |
| Provision for ECL on other receivables | 其他應收款項之預期信貸虧損撥備 |
| Provision for ECL on loan receivables | 應收貸款之預期信貸虧損撥備 |

4. 其他收入、收益及虧損淨額

| Six months ended 30 June 截至六月三十日止六個月 | |
|---|---|
| 2020 二零二零年 (Unaudited) (未經審核) HK\$'000 千港元 | 2019 二零一九年 (Unaudited) (未經審核) HK\$'000 千港元 |
| (32) | 3 |
| - | 2 |
| 50 | - |
| (1,069) | - |
| (1,367) | - |
| (7,367) | - |
| (9,785) | 5 |

5. Income tax (credit)/expense

| | |
|--------------------------------------|---------------|
| Current tax – Hong Kong Profits Tax: | 即期稅項 – 香港利得稅: |
| - Provision for the period | - 期間撥備 |
| - Over-provision in prior period | - 過往期間超額撥備 |

5. 所得稅(抵免)/開支

| Six months ended 30 June 截至六月三十日止六個月 | |
|---|---|
| 2020 二零二零年 (Unaudited) (未經審核) HK\$'000 千港元 | 2019 二零一九年 (Unaudited) (未經審核) HK\$'000 千港元 |
| - | 506 |
| (233) | - |
| (233) | 506 |

6. Loss for the period

Loss for the period has been arrived at after charging/(crediting):

| | |
|---|-----------------|
| Cost of inventories recognised as an expense | 存貨成本確認為支出 |
| Depreciation of property, plant and equipment | 物業、廠房及設備之折舊 |
| Depreciation of right-of-use asset | 使用權資產折舊 |
| Equity-settled share-based payments | 以股本結算股份為基礎之付款 |
| Net foreign exchange loss/(gain) | 匯兌虧損/(收益)淨額 |
| Provision for ECL on trade receivables | 應收貿易賬款之預期信貸虧損撥備 |
| Provision for ECL on other receivables | 其他應收款項之預期信貸虧損撥備 |
| Provision for ECL on loan receivables | 應收貸款之預期信貸虧損撥備 |
| Staff costs including directors' emoluments | 員工成本(包括董事酬金) |

6. 期間虧損

期間虧損已扣除/(計入)下列各項:

| Six months ended 30 June 截至六月三十日止六個月 | |
|---|---|
| 2020 二零二零年 (Unaudited) (未經審核) HK\$'000 千港元 | 2019 二零一九年 (Unaudited) (未經審核) HK\$'000 千港元 |
| 78,259 | 82,101 |
| 13 | 56 |
| - | 1,189 |
| 2,520 | 16,910 |
| 32 | (3) |
| 1,069 | - |
| 1,367 | - |
| 7,367 | - |
| 3,489 | 4,157 |

7. Loss per share

The calculation of the basic and diluted loss per share attributable to the owners of the Company is based on the following data:

| Loss | 虧損 |
|---|----------------------------|
| Loss for the period attributable to owners of the Company for the purpose of basic and diluted loss per share | 用於計算每股基本及攤薄虧損之本公司擁有人應佔期間虧損 |

| Number of shares | 股份數目 |
|--|------------------------|
| Weighted average number of ordinary shares for the purpose of basic and diluted loss per share | 用於計算每股基本及攤薄虧損之普通股加權平均數 |

For the purpose of calculation of basic and diluted loss per share for the six months ended 30 June 2020 and 2019. The share consolidation of the Company being effective on 26 March 2020 was deemed to be effective throughout the six months ended 30 June 2020 and 2019. Accordingly, the weighted average number of ordinary shares of the Company in issue during the six months ended 30 June 2019 were adjusted to reflect the share consolidation.

The basic and diluted loss per share are the same for the six months ended 30 June 2020 and 2019, as the effect of the share options was anti-dilutive and was not included in the calculation of diluted loss per share.

8. Dividends

No dividend was paid or proposed during the six months ended 30 June 2020 and 2019.

7. 每股虧損

本公司擁有人應佔每股基本及攤薄虧損乃根據以下數據計算：

| Six months ended 30 June | |
|--------------------------|-------------|
| 截至六月三十日止六個月 | |
| 2020 | 2019 |
| 二零二零年 | 二零一九年 |
| (Unaudited) | (Unaudited) |
| (未經審核) | (未經審核) |
| HK\$'000 | HK\$'000 |
| 千港元 | 千港元 |
| (12,771) | (24,224) |

| Six months ended 30 June | |
|--------------------------|-------------|
| 截至六月三十日止六個月 | |
| 2020 | 2019 |
| 二零二零年 | 二零一九年 |
| (Unaudited) | (Unaudited) |
| (未經審核) | (未經審核) |
| | (Restated) |
| | (經重列) |
| 760,786,566 | 760,786,566 |

就計算截至二零二零年及二零一九年六月三十日止六個月之每股基本及攤薄虧損而言，本公司於二零二零年三月二十六日生效之股份合併被視為於截至二零二零年及二零一九年六月三十日止六個月之整個期間內有效。因此，本公司已對於截至二零一九年六月三十日止六個月之已發行普通股加權平均數作出調整以反映股份合併。

由於購股權具反攤薄作用且計算每股攤薄虧損時並無將其計算在內，故截至二零二零年及二零一九年六月三十日止六個月之每股基本及攤薄虧損相同。

8. 股息

截至二零二零年及二零一九年六月三十日止六個月並無派付或建議派付股息。

9. Trade and other receivables

9. 應收貿易賬款及其他應收款項

| | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|--|-------------------------------------|---|--|
| Trade receivables arising from the ordinary course of business of dealing in securities of transaction: | 來自證券交易買賣之日常業務過程中產生的應收貿易賬款： | | |
| – Cash clients | – 現金客戶 | 248 | 228 |
| Trade receivables from other ordinary course of business except for business of dealing in securities transactions | 於其他日常業務過程中產生的應收貿易賬款 (證券交易買賣業務除外) | 24,288 | 33,484 |
| Less: Allowance for ECL | 減：預期信貸虧損撥備 | (2,112) | (1,043) |
| | | <u>22,176</u> | <u>32,441</u> |
| Deposits in brokerage firms | 於經紀行之按金 | 8,534 | 9,513 |
| Deposits, prepayments and other receivables | 按金、預付款項及其他應收款項 | 6,054 | 5,946 |
| Less: Allowance for ECL | 減：預期信貸虧損撥備 | (1,833) | (466) |
| | | <u>12,755</u> | <u>14,993</u> |
| Total trade and other receivables | 應收貿易賬款及其他應收款項之總額 | <u>35,179</u> | <u>47,662</u> |

The Group allows a credit period on sales of goods from 30 to 90 days to its trade customers. The following is an ageing analysis of trade receivables presented based on the invoice dates at the end of the reporting period:

本集團給予其貿易客戶之銷售貨品信貸期為30至90日。有關應收貿易賬款於報告期間結束時根據發票日期呈列之賬齡分析如下：

| | | At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|--------------|--------|---|--|
| 0-30 days | 0至30日 | 9,689 | 12,680 |
| 31-60 days | 31至60日 | 4,991 | 5,314 |
| 61-90 days | 61至90日 | 3,470 | 6,550 |
| Over 90 days | 90日以上 | 4,026 | 7,897 |
| | | <u>22,176</u> | <u>32,441</u> |

The normal settlement term of trade receivables arising from the ordinary course of business of dealing in securities are 2 trading days after trade date.

於證券買賣之日常業務過程中產生的應收貿易賬款正常結算期為交易日後兩個交易日。

10. Loan receivables

The ageing analysis of the Group's loan receivables based on remaining contractual maturity dates:

| | |
|-------------------------|------------|
| 0-90 days | 0至90日 |
| 91-180 days | 91至180日 |
| 181-365 days | 181至365日 |
| Over 365 days | 365日以上 |
| Less: Allowance for ECL | 減：預期信貸虧損撥備 |

The Group's loan receivables arose from the money lending business.

The loan receivables were repaid in accordance with the terms of the loan agreements and all loan receivables are recoverable within 1 to 2 years.

The Group's loan receivables contain clauses which reserved the right at sole discretion to demand immediate repayment at any time irrespective of whether the borrowers have complied with the covenants and met the scheduled repayment obligations.

As at 30 June 2020, the Group's loan receivables are denominated in HK\$ and carried at fixed effective interest rate ranging from 8% to 10% (31 December 2019: 8% to 10%) per annum and with the terms of 1 to 2 years (31 December 2019: 1 to 2 years).

11. Trade and other payables

| | |
|--|---|
| Trade payables arising from the ordinary course of business of dealing in securities transactions: | 來自證券交易買賣之日常業務過程中所產生的應付貿易賬款： |
| – Cash clients | – 現金客戶 |
| Trade payables from purchase of goods arising from other ordinary course of business, except for business of securities dealing in securities transactions | 於其他日常業務過程中所產生的購買貨品的應付貿易賬款，惟證券交易中的證券買賣業務除外 |
| Other payables and accrued expenses | 其他應付款項及應計費用 |

10. 應收貸款

本集團應收貸款基於餘下合約到期日之賬齡分析如下：

| At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---|--|
| 27,345 | 18,048 |
| 29,881 | 35,294 |
| 201,944 | 66,132 |
| – | 131,098 |
| 259,170 | 250,572 |
| (20,549) | (13,182) |
| 238,621 | 237,390 |

本集團之應收貸款來自放債業務。

應收貸款已根據貸款協議之條款償還，所有應收貸款可於一至二年收回。

本集團應收貸款載有保留全權決定於任何時間要求即時償還的權利的條款，不論借款人是否已遵守契諾及履行預定的還款責任。

於二零二零年六月三十日，本集團的應收貸款以港元計值，按固定實際年利率介乎8%至10%（二零一九年十二月三十一日：8%至10%）計息，期限為一至兩年（二零一九年十二月三十一日：一至兩年）。

11. 應付貿易賬款及其他應付款項

| At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---|--|
| 7,763 | 8,532 |
| 25,416 | 35,477 |
| 11,282 | 9,038 |
| 44,461 | 53,047 |

The credit period on purchase of goods ranges from 30 to 60 days. The following is an ageing analysis of trade payables presented based on invoice dates at the end of the reporting period:

| | |
|--------------|--------|
| 0-30 days | 0至30日 |
| 31-60 days | 31至60日 |
| 61-90 days | 61至90日 |
| Over 90 days | 90日以上 |

| At 30 June 2020 (Unaudited) 於二零二零年 六月三十日 (未經審核) HK\$'000 千港元 | At 31 December 2019 (Audited) 於二零一九年 十二月三十一日 (經審核) HK\$'000 千港元 |
|---|--|
| 5,876 | 10,429 |
| 2,360 | 6,143 |
| 3,459 | 4,443 |
| <u>13,721</u> | <u>14,462</u> |
| <u><u>25,416</u></u> | <u><u>35,477</u></u> |

The settlement term of accounts payable arising from the business of dealing in securities are 2 days after trade date.

購買貨品之信貸期為30至60日。有關應付貿易賬款於報告期間結束時根據發票日期呈列之賬齡分析如下：

證券買賣業務產生之應付賬款結算期為交易日後兩日。

12. Share capital

| Authorised | 法定： |
|---|---|
| At 1 January 2019 (audited), 30 January 2019 (unaudited) and 1 January 2020 (audited) | 於二零一九年一月一日(經審核)、二零一九年一月三十日(未經審核)及二零二零年一月一日(經審核) |
| Effects of share consolidation | 股份合併之影響 |
| At 30 June 2020 (unaudited) | 於二零二零年六月三十日(未經審核) |
| Issued and fully paid | 已發行及繳足 |
| At 1 January 2019 (audited), 30 January 2019 (unaudited) and 1 January 2020 (audited) | 於二零一九年一月一日(經審核)、二零一九年一月三十日(未經審核)及二零二零年一月一日(經審核) |
| Effects of share consolidation | 股份合併之影響 |
| At 30 June 2020 (unaudited) | 於二零二零年六月三十日(未經審核) |

12. 股本

| Number of ordinary shares 普通股數目 | | Amount 金額 |
|--|--|-----------------|
| at HK\$0.0003 per ordinary share 每股普通股0.0003港元 | at HK\$0.006 per ordinary share 每股普通股0.006港元 | HK\$'000 千港元 |
| 2,000,000,000,000 | - | 600,000 |
| <u>(2,000,000,000,000)</u> | <u>100,000,000,000</u> | <u>-</u> |
| <u>-</u> | <u>100,000,000,000</u> | <u>600,000</u> |
| 15,215,731,320 | - | 4,564 |
| <u>(15,215,731,320)</u> | <u>760,786,566</u> | <u>-</u> |
| <u>-</u> | <u>760,786,566</u> | <u>4,564</u> |

DIRECTOR'S STATEMENT

On behalf of the board of directors (the "Board" or the "Directors") of SunCorp Technologies Limited (the "Company"), I present to you the unaudited interim results of the Group for the six months ended 30 June 2020.

Business Review

For the six months ended 30 June 2020, the Group's revenue amounted to approximately HK\$91.6 million, representing a slight decrease of approximately 2.4% as compared with the revenue of approximately HK\$93.9 million for the corresponding period in 2019. In relation to the Group's total revenue, approximately 40.6% was contributed by B2B cross border e-commerce business, approximately 28.7% was resulted from sales of telephone and related products, approximately 19.4% was derived from the processing and trading of used computer related components, approximately 11.2% was derived from interest income earned from money lending business and approximately 0.1% was derived from securities brokerage, placing and underwriting business.

Gross profit from operation for the period under review was approximately HK\$12.8 million, representing an increase of approximately 8.0% as compared with the gross profit of approximately of HK\$11.8 million for the corresponding period in 2019. The Group's unaudited consolidated loss for the period under review was approximately HK\$12.8 million, which was mainly due to the unrealised loss on financial assets at fair value through profit or loss of approximately HK\$4.9 million and provision for expected credit losses on trade receivables, loan receivables and other receivables of approximately HK\$9.8 million for the six months ended 30 June 2020.

As at 30 June 2020, the gross amount of loan portfolio held by the Group was approximately HK\$259.2 million and interest income earned from money lending business was approximately HK\$10.3 million for the six months ended 30 June 2020.

During the period, the business of the Group had been impacted by various factor, including the China-USA trade war and the outbreak of coronavirus disease ("COVID-19"), resulting in lower sales of the Group's telephone products both in Europe and USA. The revenue contributed by the segment of design and sales of telephone and related products has decreased by approximately HK\$9.7 million or approximately 26.8% as compared to the corresponding period in the last year. Irrespective of exercising prudent cost control measures, sales volume has been static and put on hold mainly because of the continuous weak business environment caused by COVID-19 and the China USA trade war.

董事報告

本人謹代表新確科技有限公司（「本公司」）董事會（「董事會」或「董事」），向閣下提呈本集團截至二零二零年六月三十日止六個月之未經審核中期業績。

業務回顧

截至二零二零年六月三十日止六個月，本集團之收益約為91,600,000港元，較二零一九年同期之收益約93,900,000港元略微減少約2.4%。就本集團之總收益而言，約40.6%由企業對企業跨境電子商務業務貢獻，約28.7%來自銷售電話及相關產品、約19.4%來自二手電腦相關組件之處理及貿易、約11.2%來自放債業務賺取之利息收入及約0.1%來自證券經紀、配售及包銷業務。

回顧期間之經營毛利約為12,800,000港元，較二零一九年同期之毛利約11,800,000港元增加約8.0%。本集團於回顧期間之未經審核綜合虧損約為12,800,000港元，乃主要由於截至二零二零年六月三十日止六個月之按公平值計入損益之金融資產未變現虧損約4,900,000港元及應收貿易賬款、應收貸款及其他應收款項之預期信貸虧損撥備約9,800,000港元所致。

於二零二零年六月三十日，本集團持有之貸款組合總額約為259,200,000港元，而截至二零二零年六月三十日止六個月，自放債業務賺取之利息收入約為10,300,000港元。

期內，本集團之業務受到多項因素之影響，包括中美貿易戰及新冠病毒疾病（「COVID-19」）之爆發，導致本集團於歐洲及美國之電話產品銷售額均有所減少。設計及銷售電話及相關產品分部貢獻之收益較去年同期減少約9,700,000港元或約26.8%。不論是否實施審慎成本控制措施，銷量一直停滯不前，主要由於COVID-19及中美貿易戰導致商業環境持續疲弱所致。

Outlook and Prospect

In view of the highly unpredictable business environment, we are evaluating different business segments within the Group and reposition our strategy and business operation in more optimistic business segments. For the six months ended 30 June 2020, our processing and trading of used computer related components segment has expanded by approximately 62.3% from approximately HK\$11.0 million to approximately HK\$17.8 million as compared to the corresponding period in 2019. The outbreak of COVID-19 has led to more e-commerce business activities, which we may consider deploy more resources in the future.

The Group will continue to seek potential investment and business opportunities for broadening its income stream and further development of the existing business segments.

Acknowledgement

On behalf of the Board, I would like to take this opportunity to extend our sincere thanks to our customers, suppliers and staff for their continued support and contribution to the Group during the period.

MANAGEMENT DISCUSSION AND ANALYSIS

Overview

For the six months ended 30 June 2020, the Group recorded a revenue of approximately HK\$91.6 million which represented a slight decrease of approximately 2.4% as compared to the corresponding figure for the six months ended 30 June 2019.

The gross profit for the period under review was approximately HK\$12.7 million as compared to approximately HK\$11.8 million for the previous period.

During the six months ended 30 June 2020, the cross-border B2B e-commerce services continued to contribute a significant percentage to our revenue. Due to the change in consumer behavior and the e-commerce business activities has becoming even more popular than before, we continue to be positive at this business segment and may deploy more resources to capture more market opportunities as and when appropriate. In addition, the financial arm of the Group comprising of securities brokerage, placing and underwriting business and money lending business also contributed revenue to the Group during the period. The revenue, the gross profit and net loss for each business segment for the period ended 30 June 2020 are set out as below:

| | | Telephones and related equipment | Used computer- related components | Money lending 放債業務 | Provision of brokerage, placing and underwriting services 提供經紀、配售 及包銷服務 | B2B cross-border e-commerce 企業對企業跨境 電子商務 |
|-------------------|-------------|---|--|--------------------------|---|--|
| | | HK\$'000 千港元 | HK\$'000 千港元 | HK\$'000 千港元 | HK\$'000 千港元 | HK\$'000 千港元 |
| Revenue | 收益 | 26,314 | 17,768 | 10,298 | 124 | 37,107 |
| Gross profit | 毛利 | 648 | 1,135 | 10,298 | 113 | 523 |
| Net (loss)/profit | (虧損) / 溢利淨額 | (270) | (627) | 2,901 | (1,243) | (305) |

展望及前景

鑑於商業環境極其難以預測，我們正在評估本集團內不同業務分部以及重新定位前景較為樂觀之業務分部的策略及業務營運。截至二零二零年六月三十日止六個月，二手電腦相關組件之處理及貿易分部已由二零一九年同期之約11,000,000港元增加約62.3%至約17,800,000港元。COVID-19之爆發已引致更多電子商務業務活動，我們可考慮於未來配置更多資源於此分部。

本集團將繼續物色潛在投資及業務機會以拓寬其收入來源並進一步發展現有業務分部。

致謝

本人謹代表董事會，藉此機會衷心感謝一眾客戶、供應商及員工一直的支持以及於期內為本集團作出之貢獻。

管理層討論及分析

概覽

截至二零二零年六月三十日止六個月，本集團錄得收益約91,600,000港元，較截至二零一九年六月三十日止六個月之相應數額略微減少約2.4%。

回顧期間內之毛利約為12,700,000港元，上一期間則約為11,800,000港元。

於截至二零二零年六月三十日止六個月內，跨境企業對企業電子商務服務持續對收益作出重大百分比貢獻。由於消費行為改變致使電子商務業務活動變得較之前更受青睞，我們繼續對此業務分部持樂觀態度及可於合適時配置更多資源以把握更多市場機遇。此外，本集團之金融部門（包括證券經紀、配售及包銷業務以及放債業務）亦於本期間為本集團之收益作出貢獻。截至二零二零年六月三十日止期間各業務分部之收益、毛利及虧損淨額載列如下：

Liquidity and Financial Resources

As compared with 31 December 2019, the increase in current ratio from 6.6 to 7.5 was mainly due to decrease in the trade and other payables as at 30 June 2020.

As at 30 June 2020, the Group had cash on hand of approximately HK\$23.9 million, current assets of approximately HK\$343.5 million, total assets of approximately HK\$344.8 million and shareholders' equity of approximately HK\$298.7 million.

Gearing Ratio

As at 30 June 2020, the Group generally financed its operations through internally-generated cash flows, shareholders equity and external bank loan and borrowings. The gearing ratio was approximately 0.005 as at 30 June 2020 (31 December 2019: approximately 0.009)

Capital Structure

As at 30 June 2020, the authorized share capital of the Company was HK\$600,000,000, which divided into 100,000,000,000 shares of HK\$0.006 each under which the number of shares and the share price have been adjusted after the completion of share consolidation of the Company by consolidating 20 shares into 1 share with effect from 26 March 2020. Details of the share consolidation has been set out in the announcements of the Company dated 24 February 2020 and 24 March 2020.

Exchange Rate

Most of sales in the current period were denominated in United States dollars, whilst the majority of the Group's expenses were denominated in United States dollars, Renminbi and Hong Kong dollars. Although the Group currently does not maintain any hedging policy to hedge against foreign exchange exposure that may arise from the above transactions, the management team continuously assess the foreign currency exposure, with an aim to minimize the impact of foreign exchange fluctuation on the Group's business operations.

流動資金及財政資源

與二零一九年十二月三十一日相比，流動比率由6.6上升至7.5，主要由於二零二零年六月三十日之應付貿易賬款及其他應付款項減少所致。

於二零二零年六月三十日，本集團持有手頭現金約23,900,000港元、流動資產約343,500,000港元、資產總額約344,800,000港元及股東權益約298,700,000港元。

資本負債比率

於二零二零年六月三十日，本集團一般透過內部產生之現金流量、股東權益及外部銀行貸款及借貸為其營運撥付資金。於二零二零年六月三十日資本負債比率約為0.005（二零一九年十二月三十一日：約0.009）。

資本架構

於二零二零年六月三十日，本公司之法定股本為600,000,000港元（分為100,000,000,000股每股面值0.006港元之股份），據此，股份數目及股價已於本公司透過將20股股份合併為1股股份（於二零二零年三月二十六日起生效）完成股份合併後作出調整。有關股份合併之詳情載於本公司日期為二零二零年二月二十四日及二零二零年三月二十四日之公佈內。

匯率

本期間內之大部分銷售均以美元列值，而本集團大部分開支以美元、人民幣及港元列值。儘管本集團目前並無設有任何對沖政策以對沖上述交易可能產生之外匯風險，惟管理層團隊將會持續評估外匯風險，旨在將外匯波動對本集團業務營運之影響減至最低。

Significant Investments

As at 30 June 2020, total market value for financial assets at fair value through profit or loss of the Group was approximately HK\$35.0 million (31 December 2019: approximately HK\$39.9 million). The Board considers that the investments with market value accounting for more than 5% of the Group's total assets as at 30 June 2020 as significant investments.

During the six months ended 30 June 2020, the Group recognized unrealized loss and realized gain on financial assets at fair value through profit & loss of approximately HK\$4.9 million and approximately HK\$2,000 respectively (six months ended 30 June 2019: unrealized loss and realized loss of approximately HK\$3.1 million and approximately HK\$0.5 million respectively).

Significant Acquisitions or Disposals

During the six months ended 30 June 2020, there were no material acquisitions or disposals of subsidiaries and associated companies.

Events after the Reporting Period

On 5 August 2020, the Company entered into a placing agreement with an indirect wholly-owned subsidiary of the Company, as the placing agent, pursuant to which the Company has conditionally agreed to place through the placing agent, on a best effort basis, up to 152,150,000 placing shares at the placing price of HK\$0.09 per placing share to not less than six placees who and whose beneficial owners shall be independent third parties of the Group. The placing was completed on 25 August 2020. A total of 152,150,000 placing shares have been successfully placed by the placing agent to not less than six placees at placing price of HK\$0.09 per placing share pursuant to the terms and conditions of the placing agreement.

Please refer to the announcements of the Company dated 5 August 2020 and 25 August 2020 for further details.

Employees

The Group's emolument policies are formulated on the performance of employees with reference to the market condition. The Board may exercise its discretion to grant share options to the executive directors and employees as an incentive to their contribution to the Group. During the period under review, 76,070,000 share options had been granted by the Group to the directors and employees in accordance with the share option scheme.

重大投資

於二零二零年六月三十日，本集團按公平值計入損益之金融資產的總市值約為**35,000,000**港元（二零一九年十二月三十一日：約**39,900,000**港元）。董事會將市值佔本集團於二零二零年六月三十日總資產的**5%**以上的投資視為重大投資。

截至二零二零年六月三十日止六個月，本集團確認按公平值計入損益之金融資產的未變現虧損及已變現收益分別約**4,900,000**港元及約**2,000**港元（截至二零一九年六月三十日止六個月：未變現虧損及已變現虧損分別約**3,100,000**港元及約**500,000**港元）。

重大收購或出售

於截至二零二零年六月三十日止六個月內，概無進行重大收購或出售附屬公司及聯營公司。

報告期後事項

於二零二零年八月五日，本公司與本公司之一間間接全資附屬公司（作為配售代理）訂立配售協議，據此，本公司已有條件地同意由配售代理盡最大努力向不少於六名承配人配售最多**152,150,000**股配售股份，配售價為每股配售股份**0.09**港元，而該等承配人及其實益擁有人為本集團之獨立第三方。配售事項於二零二零年八月二十五日完成。配售代理根據配售協議之條款及條件成功向不少於六名承配人配售合共**152,150,000**股配售股份，配售價為每股配售股份**0.09**港元。

有關進一步詳情，請參閱本公司日期為二零二零年八月五日及二零二零年八月二十五日之公佈。

僱員

本集團之酬金政策乃參考市況就僱員之表現而制定。董事會可酌情授予執行董事及僱員購股權，作為彼等對本集團貢獻之獎勵。於回顧期間，本集團根據購股權計劃向董事及僱員授出**76,070,000**份購股權。

DIRECTORS' AND CHIEF EXECUTIVE'S INTERESTS IN SHARES

As at 30 June 2020, the interests and short positions of the Directors, chief executive and their associates in the shares, underlying shares or debentures of the Company and its associated corporations (within the meaning of the Part XV of the Securities and Futures Ordinance (the "SFO") (i) which were required to be notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO); or (ii) which were required, pursuant to section 352 of the SFO, to be entered in the register referred to therein; or (iii) which were required to be notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") set out in Appendix 10 of the Listing Rules were as follows:

Long Position

Ordinary shares of HK\$0.006 each of the Company

Name of directors

董事姓名

| | |
|------------------------------|------------------------------|
| Malcolm Stephen JACOBS-PATON | Malcolm Stephen JACOBS-PATON |
| Zhu Yuqi | 朱宇奇 |
| Lu Bei Lin | 陸蓓琳 |
| Man Yuan | 滿圓 |
| Ma Kin Ling | 馬健凌 |

Note:

1. The percentage shareholding is calculated on the basis of the Company's issued share capital of 760,786,566 as at 30 June 2020.

董事及主要行政人員之股份權益

於二零二零年六月三十日，董事、主要行政人員及彼等之聯繫人士在本公司及其相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份或債權證中，擁有(i)根據證券及期貨條例第XV部第7及8分部須知會本公司及香港聯合交易所有限公司（「聯交所」）之權益及淡倉（包括根據證券及期貨條例之有關條文彼等被當作或視為擁有之權益或淡倉）；或(ii)根據證券及期貨條例第352條須記錄於根據該條所存置之登記冊之權益及淡倉；或(iii)根據上市規則附錄十所載之上市發行人董事進行證券交易之標準守則（「標準守則」）而須知會本公司及聯交所之權益及淡倉如下：

好倉

本公司每股面值0.006港元之普通股

| | No. of underlying shares held in options granted under the Share Option Scheme | Percentage of the issued share capital of the Company |
|--|--|---|
| | 就根據購股權計劃授出之購股權而持有之相關股份數目 | 佔本公司已發行股本之百分比 (附註1) |

| Name of directors | No. of shares held | No. of underlying shares held in options granted under the Share Option Scheme | Percentage of the issued share capital of the Company |
|------------------------------|--------------------|--|---|
| Malcolm Stephen JACOBS-PATON | 125,039 | 1,000,000 | 0.15 |
| Zhu Yuqi | - | 7,607,000 | 1.00 |
| Lu Bei Lin | - | 7,607,000 | 1.00 |
| Man Yuan | - | 7,607,000 | 1.00 |
| Ma Kin Ling | - | 7,607,000 | 1.00 |

附註：

1. 該股權百分比是根據本公司於二零二零年六月三十日之已發行股本760,786,566股計算。

SHARE OPTIONS

On 4 May 2012, a share option scheme (the “Share Option Scheme”) was adopted by shareholders at the annual general meeting, under which the Directors may, at their discretion, grant share options to eligible persons. The following table discloses the details of the Company’s share options under the Share Option Scheme and the movements during the six months ended 30 June 2020:

| Category 類別 | Date of grant 授出日期 | Exercise price per share (upon the share consolidation with effect from 26 March 2020) 每股行使價 (於股份合併自 二零二零年 三月二十六日 起生效時) (HK\$) (港元) | Exercise period 行使期 | Notes 附註 | Outstanding at | Grant during the year 年內授出 | Exercise during the year 年內行使 | Cancelled/ lapsed during the year 年內 註銷/失效 | Adjustment on the number of share options upon the share consolidation with effect from 26 March 2020 於股份合併 自二零二零年 三月二十六日起 生效時對購股權 數目調整 | Outstanding at |
|--|--------------------------------|---|---|-------------|------------------------------------|-------------------------------------|-------------------------------------|---|---|--------------------|
| | | | | | 1.1.2020 於二零二零年 一月一日 尚未行使 | | | | 30.6.2020 於二零二零年 六月三十日 尚未行使 | |
| Director 董事 | | | | | | | | | | |
| Malcolm Stephen JACOBS-PATON | 10 December 2014 二零一四年十二月十日 | 3.560 | 10 December 2014 to 9 December 2020 二零一四年十二月十日 至 二零二零年十二月九日 | (a) | 20,000,000 | - | - | - | (19,000,000) | 1,000,000 |
| Malcolm Stephen JACOBS-PATON | | | | | | | | | | |
| Zhu Yuqi 朱宇奇 | 8 May 2020 二零二零年五月八日 | 0.078 | 8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二零年五月七日 | (e) | - | 7,607,000 | - | - | - | 7,607,000 |
| Lu Bei Lin 陸蓓琳 | 8 May 2020 二零二零年五月八日 | 0.078 | 8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二零年五月七日 | (e) | - | 7,607,000 | - | - | - | 7,607,000 |
| Man Yuan 滿圓 | 8 May 2020 二零二零年五月八日 | 0.078 | 8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二零年五月七日 | (e) | - | 7,607,000 | - | - | - | 7,607,000 |
| Ma Kin Ling 馬健凌 | 8 May 2020 二零二零年五月八日 | 0.078 | 8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二零年五月七日 | (e) | - | 7,607,000 | - | - | - | 7,607,000 |
| Employee 僱員 | | | | | | | | | | |
| | 10 December 2014 二零一四年十二月十日 | 3.560 | 10 December 2014 to 9 December 2020 二零一四年十二月十日 至 二零二零年十二月九日 | (b) | 38,040,000 | - | - | - | (36,138,000) | 1,902,000 |
| | 8 May 2020 二零二零年五月八日 | 0.078 | 8 May 2020 to 7 May 2022 二零二零年五月八日至 二零二零年五月七日 | (e) | - | 45,642,000 | - | - | - | 45,642,000 |
| Consultants 顧問 | | | | | | | | | | |
| | 10 December 2014 二零一四年十二月十日 | 3.560 | 10 December 2014 to 9 December 2020 二零一四年十二月十日 至 二零二零年十二月九日 | (c) | 202,880,000 | - | - | - | (192,736,000) | 10,144,000 |
| | 17 April 2019 二零一九年四月十七日 | 0.472 | 17 April 2019 to 16 April 2021 二零一九年四月十七日至 二零二一年四月十六日 | (d) | 1,521,500,000 | - | - | - | (1,445,425,000) | 76,075,000 |
| | | | | | 1,782,420,000 | 76,070,000 | - | - | (1,693,299,000) | 165,191,000 |
| Exercisable at the end of the year 年末可行使 | | | | | | | | | | 165,191,000 |
| Weighted average exercise price 加權平均行使價 | | | | | HK\$0.0465 港元 | HK\$0.0780 港元 | | | | HK\$0.5344 港元 |

購股權

於二零一二年五月四日，股東於股東週年大會上採納一項購股權計劃（「購股權計劃」），據此，董事可按其酌情權授出購股權予合資格人士。下表披露本公司於截至二零二零年六月三十日止六個月內於購股權計劃項下之購股權及變動詳情：

Notes:

- (a) As at 30 June 2020, the outstanding share options of 10,000,000 has been vested.
- (b) As at 30 June 2020, the outstanding share options of 1,902,000 has been vested.
- (c) As at 30 June 2020, the outstanding share options of 10,144,000 has been vested.
- (d) The options granted on 17 April 2019 were immediately vested at the date of grant.
- (e) The options granted on 8 May 2020 were immediately vested at the date of grant. The closing price of the shares of the Company immediately before the grant date of the share options on 8 May 2020 was HK\$0.073 per share.

Saved as disclosed above, at no time during the six months ended 30 June 2020 was the Company or any of its subsidiaries a party to any arrangements to enable the Directors to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate.

SUBSTANTIAL SHAREHOLDERS' INTERESTS IN SHARES

As at 30 June 2020, save as disclosed below, the Directors and the chief executive of the Company were not aware of any other person (other than the Directors and the chief executive of the Company) who had, or was deemed to have, interests or short positions in the shares or underlying shares, which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who was directly or indirectly interested in 5% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group.

附註：

- (a) 10,000,000份尚未行使購股權於二零二零年六月三十日歸屬。
- (b) 1,902,000份尚未行使購股權於二零二零年六月三十日歸屬。
- (c) 10,144,000份尚未行使購股權於二零二零年六月三十日歸屬。
- (d) 於二零一九年四月十七日授出之購股權於授出日期即時歸屬。
- (e) 於二零二零年五月八日授出之購股權於授出日期即時歸屬。本公司於緊接購股權授出日期(即二零二零年五月八日)之前之股份收市價為每股0.073港元。

除上文所披露者外，本公司或其任何附屬公司於截至二零二零年六月三十日止六個月任何時間概無訂立任何安排，以使董事可透過收購本公司或任何其他法團之股份或債權證而獲益。

主要股東之股份權益

除下文所披露者外，就本公司董事及主要行政人員所知，於二零二零年六月三十日，並無任何其他人士(本公司董事及主要行政人員除外)於股份或相關股份中擁有或視為擁有須根據證券及期貨條例第XV部第2及3分部之條文向本公司及聯交所披露之權益或淡倉，或直接或間接擁有附帶權利可在任何情況可於本集團任何成員公司之股東大會上投票之任何類別股本面值5%或以上權益。

| Name of shareholder with over 5% shareholding 持有超過5%股權之股東姓名/名稱 | Capacity 身份 | Nature of Interest 權益性質 | Long or short position 好倉或淡倉 | Number of shares 股份數目 | Percentage of the issued share capital of the Company (Note 1) 佔本公司已發行股本之百分比 (附註1) |
|---|---|-----------------------------|---------------------------------|--------------------------|---|
| Cloud Dynasty (Macau) Limited (Note 2) (附註2) | Controlled Company's Interest 受控制公司之權益 | Corporate Interest 公司權益 | Long Position 好倉 | 50,000,000 | 6.57% |
| Chan Sin Ying (Note 2) 陳倩瑩 (附註2) | Beneficial Owner 實益擁有人 | Beneficial Interest 實益權益 | Long Position 好倉 | 50,000,000 | 6.57% |
| Eugene Finance International Limited (Note 3) (附註3) | Controlled Company's Interest 受控制公司之權益 | Corporate Interest 公司權益 | Long Position 好倉 | 65,000,000 | 8.54% |
| Xiao Lili (Note 3) 肖梨利 (附註3) | Beneficial Owner 實益擁有人 | Beneficial Interest 實益權益 | Long Position 好倉 | 65,000,000 | 8.54% |

Notes:

1. The percentage shareholding is calculated on the basis of the Company's issued share capital of 760,786,566 as at 30 June 2020.
2. Cloud Dynasty (Macau) Limited ("Cloud Dynasty") is directly interested in 50,000,000 shares in the Company. Cloud Dynasty is wholly owned by Chan Sin Ying. Chan Sin Ying is therefore deemed to be interested in 50,000,000 shares in the Company.
3. Eugene Finance International Limited ("Eugene Finance") is directly interested in 65,000,000 shares in the Company. Eugene Finance is wholly owned by Xiao Lili. Xiao Lili is therefore deemed to be interested in 65,000,000 shares in the Company.

AUDIT COMMITTEE

The Audit Committee provides an important link between the Board and the Company's auditors in matters coming within the scope of the audit of the Company. The Audit Committee was established in March 2000 with defined written terms of reference which describe the authorities and duties of the Audit Committee. The Audit Committee currently consists of three members, all of whom are independent non-executive Directors ("INEDs") namely Ms. Lu Bei Lin, Mr. Man Yuan and Mr. Ma Kin Ling. The unaudited financial statements of the Group for the six months ended 30 June 2020 have been reviewed by the Audit Committee.

CORPORATE GOVERNANCE

The Company is committed to high standards of good corporate governance practices and procedures. The corporate governance principles of the Company emphasize a quality Board, sound internal control, transparency, independence and accountability to all shareholders.

Throughout the period, the Group had applied the principles as set out in the Code of Corporate Governance Practices (the "CG Code") in Appendix 14 of the Listing Rules, except for the deviations as follows:

Chairman and Chief Executive Officer

Pursuant to Code Provision A.2.1 of the CG Code, the roles of chairman and chief executive officer should be separate and should not be performed by the same individual. However, in view of the current business nature of the Company, the Board opines that it is not necessary to appoint a chairman or chief executive officer and daily operation of the Group is delegated to different executive Directors, department heads and various committees. In this circumstances, the Board considers that the present practice has already addressed the concerns of the CG Code in this respect.

附註：

1. 該股權百分比乃根據本公司於二零二零年六月三十日之已發行股本760,786,566股計算。
2. Cloud Dynasty (Macau) Limited (「Cloud Dynasty」) 直接擁有50,000,000股本公司股份之權益。Cloud Dynasty由陳倩瑩全資擁有。因此，陳倩瑩被視為於50,000,000股本公司股份中擁有權益。
3. Eugene Finance International Limited (「Eugene Finance」) 直接擁有65,000,000股本公司股份之權益。Eugene Finance由肖梨利全資擁有。因此，肖梨利被視為於65,000,000股本公司股份中擁有權益。

審核委員會

審核委員會就有關本公司審核工作範圍內的事宜為董事會與本公司核數師之間提供重要連繫。審核委員會於二零零零年三月成立並以書面具體列明審核委員會之職權和職責範圍。審核委員會目前有三名成員，彼等皆為獨立非執行董事(「獨立非執行董事」)，即陸蓓琳女士、滿圓先生及馬健凌先生。審核委員會已審閱本集團截至二零二零年六月三十日止六個月之未經審核財務報表。

企業管治

本公司致力維持高水平之良好企業管治常規及程序。本公司之企業管治原則著重優秀之董事會、穩健之內部監控、透明度、獨立性及向全體股東問責。

於整個期間內，本集團已應用上市規則附錄十四企業管治常規守則(「企業管治守則」)所載的原則，惟以下偏離情況除外：

主席及行政總裁

根據企業管治守則之守則條文A.2.1，主席及行政總裁之角色應予區分及不應由同一人兼任。然而，鑑於本公司目前之業務性質，董事會認為毋須委任主席或行政總裁，而本集團之日常運作乃委派予不同執行董事、部門主管及不同委員會負責。有鑑於此，董事會認為目前之常規已經回應企業管治守則在此方面之關注。

Non-Executive Directors

Pursuant to Code Provision A.4.1 of the CG Code, non-executive directors should be appointed for a specific term subject to re-election. None of the existing non-executive Directors and INEDs are engaged on specific term, and it constituted a deviation from Code Provision A.4.1 of the CG Code. However all Directors, including non-executive Directors and INEDs are subject to retirement by rotation at each annual general meeting at least once every three years under the Company's Bye-laws. In the circumstances, the Board considers that the present practice has already addressed the concerns of the CG Code in this respect.

Attendance of Annual General Meeting

Pursuant to Code Provision A.6.7 of the CG Code, independent non-executive directors and other non-executive directors should attend general meetings and develop a balanced understanding of the views of the shareholders. Due to other pre-arranged business commitments, Ms. Lu Bei Lin and Mr. Man Yuan, being the independent non-executive directors of the Company, were not present at the annual general meeting of the Company held on 30 June 2020.

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code set out in Appendix 10 of the Listing Rules as its own code of conduct regarding directors' securities transaction. Based on specific enquiry of all the Directors, the Directors have complied with the required standard as set out in the Model Code throughout the six months ended 30 June 2020.

PURCHASE, SALE OR REDEMPTION OF THE COMPANY'S LISTED SECURITIES

During the six months ended 30 June 2020, there was no purchase, sale or redemption by the Company or any of its subsidiaries of the Company's listed securities.

By Order of the Board
SunCorp Technologies Limited
Zhu Yuqi
Executive Director

Hong Kong, 27 August 2020

非執行董事

根據企業管治守則之守則條文A.4.1，非執行董事之委任應有指定任期，並須接受重新選舉。概無現任非執行董事及獨立非執行董事以指定任期委任，此舉構成與企業管治守則之守則條文A.4.1之偏離。然而，根據本公司之公司細則，於每屆股東週年大會上，全體董事（包括非執行董事及獨立非執行董事）均須至少每三年輪值退任一次。有鑑於此，董事會認為目前之常規已經回應企業管治守則在此方面之關注。

出席股東週年大會

根據企業管治守則之守則條文A.6.7，獨立非執行董事及其他非執行董事應出席股東大會，對股東的意見有公正的了解。由於其他預先安排之業務承諾，本公司獨立非執行董事陸蓓琳女士及滿圓先生未能出席於二零二零年六月三十日舉行之本公司股東週年大會。

董事進行證券交易之標準守則

本公司已採納上市規則附錄十所載之標準守則，作為其本身有關董事進行證券交易之行為守則。根據對全體董事作出特定查詢後所知，董事於截至二零二零年六月三十日止六個月內已遵守標準守則所載之規定標準。

購買、出售或贖回本公司之上市證券

於截至二零二零年六月三十日止六個月內，本公司或其任何附屬公司概無購買、出售或贖回本公司之上市證券。

承董事會命
新確科技有限公司
執行董事
朱宇奇

香港，二零二零年八月二十七日