

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 July 2019		
To : Hong Kong Exchanges a	nd Clea	ring Limited		
	Zhejiang 2 August	Shibao Company Lin 2019	mited	
I. Movements in Authorised S	hare Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1057</u>	Descrip	otion: <u>H Shares</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	216,785,000	RMB1	RMB216,785,000
Increase/(decrease)				
Balance at close of the month	1	216,785,000	RMB1	RMB216,785,000
(2) Stock code : <u>002703</u>	Descrip	otion : A Shares	(Shenzhen S	tock Exchange)
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	572,859,637	RMB1	RMB572,859,637
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the month	1	572,859,637	RMB1	RMB572,859,637

2. Preference Shares				
Stock code : N/A	Descrip	tion :	-	
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month _			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code : N/A	Descrip	tion :		
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	receding month _			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised share (State currency):	e capital at the e	end of the month	RMB789	0,644,637
II. Movements in Issu	ed Share Capita	ıl		
	No. of ordi	nary shares	No of preference	e No. of other classes of shares
		(2)	shares	Classes Of Stidles
Balance at close of preceding month	216,785,000 H Shares	572,859,637 A Shares	N/A	N/A
Increase/ (decrease) during the month		<u></u>		
Balance at close of the month	216,785,000 H Shares	572,859,637 A Shares		

Share Options (und	er Share Op	tion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month	-	-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	N/A	
			(Preference	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d of options (State cu		onth from exerc	ise	N/A		

Warrants to Issue Shares of the	e issuer which a	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
l - , - , - , , , .						-
Class of shares issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A		•	_			
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable <i>(Note 1)</i>			_			
			_			
EGM approval date (if applicable)						
	(/ /)	_			
		Total	B (Ordinar	y shares)	N/A	
		iotai	`	e shares)	N/A	-
				her class)	N/A	-
			•	/		-

Convertibles (i.e. Convertible	into Shares o	f the	Issuer which	are to be Liste	ed)		
Class and description	Currency o amount outstandino	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	_						
	_						
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A	_						
Other Leave Leave (S. Parker I)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(`					
3. N/A	(/ /		_				
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy) 4. N/A	(/ /)					
4. N/A							
	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)				3.774	
			T	otal C. (Ordina		N/A	_
					ce shares) other class)	N/A N/A	_
				O)	, ii i ciass)	1 1/ 1/1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
shares (Note 1)		· · ·
2. N/A		
	1	
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

	her Movements Type of Issue	iii issueu one	ле Сарка						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue			Class of shares						
				Class of shares issuable (Note 1)	_					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
										_
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue			month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	` shares	s) <u>N/A</u>	_
	(Preference shares (Other class	· 	- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (′	1)	N/A
	(2		N/A
Total increase / (decrease) in preference shares		· —	N/A
Total increase / (decrease) in other classes of sh	,		N/A
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued SI	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submi	tted by: HUEN Lai Chun
Title:	Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.